

UNITED STATES BANKRUPTCY COURT
Southern District of New York

<u>In re</u>)	Chapter 11
)	
Vice Group Holding Inc., et al.,)	Case No 23-10738 (JPM)
)	
Debtors.)	(Jointly Administered)
)	

STATEMENT OF FINANCIAL AFFAIRS FOR

Vice Media LLC

Case No: 23-10737

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VICE GROUP HOLDING INC., *et al.*

Debtors.¹

Chapter 11

Case No. 23-10738 (JPM)

(Joint Administered)

**DISCLOSURE AND ACCOUNTING NOTES REGARDING DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On May 15, 2023 (the “Petition Date”), Vice Group Holding Inc. and its debtor affiliates, as debtors and debtors in possession (each a “Debtor,” collectively, the “Debtors,” and together with their non-debtor affiliates, the “Company”), commenced voluntary cases (the “Chapter 11 Cases”) under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). On May 30, 2023 (the “Additional Petition Date”), Debtor Goldie Films, Inc. also commenced a case by filing a chapter 11 petition.²

The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered under case number 23-10738 (JPM).

The Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” or “SOFAs”) were prepared pursuant to Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by the Debtors’ management using unaudited information available as of the Petition Date.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Vice Group Holding Inc. (4250); Vice Impact Inc. (9603); Vice Media LLC (5144); Villain LLC (3050); Boy Who Cried Author LLC (6199); Carrot Operations LLC (1596); Carrot Creative LLC (8652); Channel 271 Productions LLC (1637); Clifford Benski, Inc. (9387); Dana Made LLC (1065); Inverness Collective LLC (6542); JT Leroy Holding LLC (7555); PLDM Films LLC (5217); Project Change LLC (2758); R29 Pride, LLC (7011); R29 Productions, LLC (6344); Refinery 29 Inc. (7749); Valvi LLC (6110); Vice Content Development, LLC (5165); Vice Distribution LLC (5515); Vice Europe Holding Limited (N/A); Vice Europe Pulse Holding Limited (N/A); Vice Food LLC (1693); Vice Holding Inc. (2658); Vice International Holding, Inc. (5669); Vice Music Publishing LLC (3022); Vice Payroll LLC (6626); Vice Productions LLC (5399); Vice Project Services LLC (6473); Virtue Worldwide, LLC (7212); Visur LLC (9336); VTV Productions LLC (6854); and Goldie Films, Inc. (1241). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 49 South 2nd Street, Brooklyn, NY 11249.

² As used herein, the terms “Petition Date,” “Debtors,” and “Chapter 11 Cases” are inclusive of the Additional Petition Date, Goldie Films, Inc., and its chapter 11 case, respectively. As of the date herein, the joint administration of the Goldie Films, Inc. chapter 11 case together with the other Chapter 11 Cases is pending approval.

These *Disclosure and Accounting Notes Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (these "Disclosure and Accounting Notes") are incorporated by reference in, and comprise an integral part of, each of the Debtors' Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

1. Basis of Presentation. The Company historically prepared consolidated unaudited quarterly and consolidated audited annual financial statements, which included all of the Debtors and affiliated non-Debtor entities. Unlike the consolidated financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by the Company.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with United States generally accepted accounting principles ("GAAP"), the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with GAAP or otherwise.

2. Reporting Date. Each Debtor operates on a fiscal year ending on December 31 annually. All asset and liability information, except where otherwise noted, is provided as of the Petition Date.

3. Currency. All amounts are reflected in U.S. dollars, which the Company uses as its reporting currency. Unless otherwise noted, the Debtors used conversion rates provided by Xignite Inc. as of the Petition Date. One significant exception is the value of prepetition transfers, which were valued using the conversion rates as of the date of such transfer.

4. Totals. All totals included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined values, these will not be listed in the totals.

5. Asset Presentation and Valuation. The Debtors' assets are presented at values consistent with their books and records. These values do not purport to represent the ultimate value that would be received in the event of a sale and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for the Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value of the Debtors' assets as reported on their books (*i.e.*, net book value), rather than their current economic value, is reflected on the Schedules and Statements.

6. Intercompany Transactions. Net intercompany balances between a given Debtor and other Company entities as of April 30, 2023 are reported on such Debtor's Schedules in response

to Question AB77 (Other property of any kind not already listed) for net intercompany receivables and Schedule E/F for any net intercompany payables.

7. **Creditor Facilities.** Although there may be multiple parties that hold a portion of the debt comprising the Debtors' prepetition credit facilities and notes, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of reporting such debt on Schedules D, E/F, and H.

8. **Confidentiality and Redactions.** In accordance with the Bankruptcy Court's *Order (I) Authorizing the Debtors to Prepare a Consolidated List of Creditors; (II) Authorizing the Debtors to File a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors; (III) Authorizing the Debtors to Redact Certain Personally Identifiable Information; (IV) Approving the Form and Manner of Notifying Creditors of Commencement; and (V) Granting Related Relief* [Docket No. 53], the home addresses of the Debtors' former employees (including directors and officers) and independent contractors that are individuals have been listed as confidential and may be provided upon request. For current employees (including directors and officers), the addresses displayed are the respective Debtors' office addresses.

9. **First Day Orders.** The Bankruptcy Court has entered orders (each, a "First Day Order") authorizing the Debtors to pay, in whole or in part, various outstanding prepetition claims, including but not limited to, certain claims relating to the Debtors' employees' wages and compensation, commissions, severance, benefits, and reimbursable business expenses (not exceeding the \$15,150 cap under sections 507(a)(4) and 507(a)(5) of the Bankruptcy Code per employee); insurance obligations; critical and foreign vendors; and pre-petition taxes and fees. Given that certain of these claims have been paid or are anticipated to be paid in accordance with the First Day Orders, such claims may not be listed in the Schedules, notwithstanding that such claims existed as of the Petition Date or may otherwise be listed as "unknown" or "to be determined."

10. **Intellectual Property Rights.** Value associated with intellectual property internally generated or created, including enhancements to previously acquired intellectual property, are not reflected herein. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner; however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

11. **Liens.** The inclusion on Schedule D of creditors is not an acknowledgement of the validity, extent, or priority of any liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. A careful review of the applicable agreements and

other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Disclosure and Accounting Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors' intent that the Schedules be construed to supersede any orders entered by the Bankruptcy Court.

Schedules of Assets and Liabilities

Schedule A/B Notes.

- **General.** Each Debtor's assets in Schedule A/B are listed at net book value as of the Petition Date, unless otherwise noted, and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date. Assets that are fully depreciated are not listed on Schedule A/B. Assets and liabilities are recorded when known. Subject to paragraph 10 above, fixed and intangible assets are depreciated over the life of the asset as determined by the Debtor based on internal accounting policies.
- **Schedule A/B, Part 1 – Cash and Cash Equivalents.** The reported bank balances (including investments and overnight accounts) and cash on hand include cash held in various currencies, converted into U.S. dollars as of the Petition Date.
- **Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** Ownership interests in subsidiaries, partnerships, joint ventures, and investments in non-publicly traded securities have been listed in Schedule A/B, Part 4 in undetermined amounts because the fair market value of such ownership is dependent on numerous variables and factors.
- **Schedule A/B, Part 10 – Intangibles and Intellectual Property, Items 59-66.** The Debtors report intellectual property assets with an undetermined value. The Debtors have not listed or assigned any value for their goodwill.

Schedule D Notes.

- Except as specifically stated herein, lessors of real property and equipment, utility companies, and any other parties which may hold security deposits or other security interests, have not been listed on Schedule D. The Debtors have also not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, advance payments or inchoate statutory lien rights.
- The amounts outstanding under the Debtors' prepetition secured credit facilities and secured notes reflect the approximate balance as of the Petition Date.
- The descriptions provided on Schedule D, including the descriptions of the underlying collateral, are intended only as a summary. Reference to the applicable loan agreements

and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens.

- Schedule D does not include beneficiaries of letters of credit. Although the claims of these parties may be secured by a letter of credit, the Debtors' obligations under the letters of credit run to the issuers thereof and not to the beneficiaries thereof.

Schedule E/F Notes.

- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the dates upon which such claims were incurred or arose, the exact fixing of each such date would be unduly burdensome and cost-prohibitive. Consequently, the Debtors have not listed a date for all claims set forth on Schedule E/F.
- Amounts for the Debtors' trade claims set forth on Schedule E/F reflect the payables owed as of the Petition Date based on the Debtors' books and records as of May 14, 2023. Amounts paid under the First Day Orders have been deducted from the Petition Date trade accounts payable to the extent that such payment information was reflected in the Debtors' books and records as of July 7, 2023.
- All asserted or potential litigation-related claims referenced in Schedule E/F are contingent, unliquidated, and disputed, unless otherwise indicated.

Schedule G Notes.

- In some cases, the same contract counterparty appears multiple times in a Debtor's Schedule G. This multiple listing is generally intended to reflect distinct agreements between the applicable Debtor and such counterparty, however, due to the magnitude of data, it is possible that a multiple listing may be the result of duplicates.
- To the extent that a Debtor is a licensee or lessee pursuant to an executory contract or unexpired lease and is also a sublessor or sub licensor pursuant to a different executory contract or unexpired lease concerning the same property, each such executory contract or unexpired lease (as the case may be) will be listed separately on the Debtor's Schedule G.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained. In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Statement of Financial Affairs

Statement Question 1 and 2 – Revenue. The net sales for the 2023 stub period are as of April 30, 2023.

Statement Question 3 – 90 Day Payments. Payments to insiders within the 90 days prior to the Petition Date listed in response to SOFA 4 are not also listed in response to SOFA 3. However, payments made to the Debtors' bankruptcy case professionals within the 90 days prior to the Petition Date that are listed in response to SOFA 11 are also listed in response to SOFA 3. SOFA 3 excludes payments made to employees for compensation but includes transfers made to third-party administrators to compensate employees. Payments other than wages made to non-insider employees are shown on an aggregate basis by date.

Statement Question 4 – Payments to Insiders. SOFA 4 includes only those payments made to insiders on behalf of the respective Debtor during the one year preceding the Petition Date. For the purposes of SOFA 4, the Debtors deemed "insiders" to include all employees with a job level of grade 10 or higher on the Company's internal rating system who report directly to the Company's Chief Executive Officer. Certain employees who are nominally a director or officer of a Debtor entity, but who have a job level of grade 9 or lower or do not report directly to the Company's Chief Executive Officer were not deemed "insiders" for purposes of SOFA 4.

Statement Question 7 – Legal Actions. The Debtors have not included workers' compensation claims in response to this question because the Debtors maintain that this disclosure would be in violation of certain laws including HIPAA (Health Insurance Portability and Accountability Act of 1996) and, for certain foreign jurisdictions could constitute a breach of federal/local privacy laws.

Statement Question 16 – Personally Identifiable Information. The Company's privacy policies are disclosed on the Company's website at https://vice-web-statics-cdn.vice.com/privacy-policy/en_us/page/privacy-policy.html.

Statement Questions 28 and 29 – Directors and Officers. For purposes of SOFA 28, each Debtor listed the names of all of its current officers and directors. For purposes of SOFA 29, each Debtor listed the names of all of its former officers and directors that it employed within the one year prior to the Petition Date.

Statement Question 30 – Payments, Distributions, or Withdrawals to Insiders. Refer to SOFA 4 for this item.

Vice Media LLC

Case Number:

23-10737

Part 1:

Income

1. Gross Revenue from business

☐ None

Identify the Beginning and Ending Dates of the Debtor's Fiscal Year, which may be a Calendar Year	Sources of Revenue (Check all that apply)	Gross Revenue (Before Deductions and Exclusions)
From the beginning of the fiscal year to filing date: From <u>1/1/2023</u> to <u>4/30/2023</u> MM/DD/YYYY MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$53,566,639.84</u>
For prior year: From <u>1/1/2022</u> to <u>12/31/2022</u> MM/DD/YYYY MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$258,096,888.52</u>
For the year before that: From <u>1/1/2021</u> to <u>12/31/2021</u> MM/DD/YYYY MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$273,607,484.60</u>

Vice Media LLC

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Part 1:

Income

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

				Description of Sources of Revenue	Gross Revenue (Before Deductions and Exclusions)	
From the beginning of the fiscal year to filing date:	From	1/1/2023	to	4/30/2023	901000 Other Income Total : Other Income	\$0
		MM/DD/YYYY		MM/DD/YYYY		
For prior year:	From	1/1/2022	to	12/31/2022	901000 Other Income Total : Other Income	\$220,623
		MM/DD/YYYY		MM/DD/YYYY		
For prior year:	From	1/1/2022	to	12/31/2022	902209 Other Income Total : Global Transfer Pricing Exp I/C	\$14,582,722
		MM/DD/YYYY		MM/DD/YYYY		
For the year before that:	From	1/1/2021	to	12/31/2021	902009 Other Income Total : Management Fee Income I/C	\$694,169
		MM/DD/YYYY		MM/DD/YYYY		
For the year before that:	From	1/1/2021	to	12/31/2021	901000 Other Income Total : Other Income	\$1,627,147
		MM/DD/YYYY		MM/DD/YYYY		

Vice Media LLC

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment).

☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1	24I UNIT MEDIA INC 1633 BAYSHORE HIGHWAY BURLINGAME, CA	4/6/2023	\$60,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL 24I UNIT MEDIA INC			\$60,000	
3.2	49 SOUTH 2ND ST LLC 49 SOUTH 2ND STREET BROOKLYN, NY	2/17/2023 3/30/2023 4/6/2023	\$150,792 \$171,927 \$196,925	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL 49 SOUTH 2ND ST LLC			\$519,644	
3.3	A&E TELEVISION NETWORKS, LLC 235 E 45TH STREET NEW YORK, NY	3/30/2023	\$91,600	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL A&E TELEVISION NETWORKS, LLC			\$91,600	
3.4	A52, LLC 2308 BROADWAY SANTA MONICA, CA	2/15/2023 4/3/2023	\$83,605 \$60,045	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL A52, LLC			\$143,650	
3.5	ABEL CINE GROUP LLC 801 SOUTH MAIN STREET BURBANK, CA	3/7/2023	\$35,583	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL ABEL CINE GROUP LLC			\$35,583	
3.6	ABM SYSTEMS INC 54 CHERRY LANE FLORAL PARK, NY	3/9/2023	\$60,434	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL ABM SYSTEMS INC			\$60,434	

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.7 ACTIO CORPORATE ASSET ADVISORS, LLC 125 MAIDEN LANE NEW YORK, NY	4/3/2023	\$9,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL ACTIO CORPORATE ASSET ADVISORS, LLC		<u>\$9,000</u>	
3.8 ACTIVE MEDIA SERVICES, INC. 1 BLUE HILL PLAZA PEARL RIVER, NY	3/13/2023	\$9,557	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL ACTIVE MEDIA SERVICES, INC.		<u>\$9,557</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.9 ADP, INC. PO BOX 842875 BOSTON, MA		2/23/2023	\$68,114	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Compensation</u>
		2/27/2023	\$1,671,390	
		2/27/2023	\$2,602,032	
		2/27/2023	\$1,381	
		3/2/2023	\$14	
		3/6/2023	\$695	
		3/9/2023	\$8,582	
		3/9/2023	\$5,437	
		3/14/2023	\$1,917,700	
		3/14/2023	\$1,381	
		3/14/2023	\$2,928,339	
		3/21/2023	\$2,085	
		3/30/2023	\$1,587,516	
		3/30/2023	\$2,565,395	
		3/30/2023	\$18,945	
		3/30/2023	\$1,831	
		4/13/2023	\$1,381	
		4/13/2023	\$2,520,728	
		4/13/2023	\$1,581,969	
		4/14/2023	\$4,523	
		4/25/2023	\$5,215	
		4/26/2023	\$1,191,235	
		4/26/2023	\$1,116,107	
		4/27/2023	\$1,381	
		4/27/2023	\$4,017,052	
		4/27/2023	\$396,426	
		5/1/2023	\$2,169	
		5/1/2023	\$1,289	
		5/4/2023	\$60,524	
		5/4/2023	\$32,901	
		5/9/2023	\$4,404,655	
		5/10/2023	\$26,056	
		5/10/2023	\$12,814	

Vice Media LLC

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
		TOTAL ADP, INC.	\$28,757,262	
3. 10	ADVANCED SYSTEMS GROUP, LLC 1226 POWELL STREET EMERYVILLE, CA	2/16/2023 3/20/2023 3/24/2023	\$38,809 \$2,429 \$144,891	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		TOTAL ADVANCED SYSTEMS GROUP, LLC	\$186,129	
3. 11	ADWALLET ABSALONSGADE 44. 1.TH COPENHAGEN DENMARK	4/4/2023	\$26,233	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		TOTAL ADWALLET	\$26,233	
3. 12	A-FARNUM LLC 47 KATRINA LN. SAN ANSELMO, CA	3/3/2023	\$177,680	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		TOTAL A-FARNUM LLC	\$177,680	
3. 13	AGENCE FRANCE-PRESSE 1500 K STREET NW #600 WASHINGTON, DC	2/24/2023	\$36,720	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		TOTAL AGENCE FRANCE-PRESSE	\$36,720	
3. 14	AGOSTO INC 7410 COLLECTION CENTER DRIVE CHICAGO, IL	3/3/2023	\$342,274	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		TOTAL AGOSTO INC	\$342,274	

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List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment).

☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 15 AIR MEDIA INC. 5482 WILSHIRE BLVD, #402 LOS ANGELES, CA		2/17/2023	\$303,570	<input type="checkbox"/> Secured debt
		2/17/2023	\$27,192	<input type="checkbox"/> Unsecured loan repayment
		3/16/2023	\$90,622	<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL AIR MEDIA INC.			\$421,384	
3. 16 AIRE, LLC 225 RECTOR PLACE NEW YORK, NY		3/2/2023	\$15,989	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL AIRE, LLC			\$15,989	
3. 17 ALLIANCE GROUP PROTECTION SERVICES INC 1191 BRANHAM ST MONTEREY PARK, CA		2/21/2023	\$196,228	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL ALLIANCE GROUP PROTECTION SERVICES INC			\$196,228	
3. 18 ALLIED UNIVERSAL SECURITY SERVICES P.O. BOX 828854 PHILADELPHIA, PA		4/6/2023	\$70,201	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL ALLIED UNIVERSAL SECURITY SERVICES			\$70,201	
3. 19 ALOK ENTERPRISES INC 2218 BROADWAY NEW YORK, NY		2/17/2023	\$28,000	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL ALOK ENTERPRISES INC			\$28,000	
3. 20 ALT BLD LLC 101 GARDENIA TRAIL WOODSTOCK, GA		3/7/2023	\$10,800	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL ALT BLD LLC			\$10,800	

Vice Media LLC

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.21 AMAZON WEB SERVICES, INC. P.O. BOX 84023 SEATTLE, WA	3/13/2023 3/24/2023 4/14/2023	\$61,425 \$47,905 \$349,927	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL AMAZON WEB SERVICES, INC.		<u>\$459,257</u>	
3.22 AMERICAN BROADCASTING COMPANY INC (RENT) 28160 NETWORK PLACE CHICAGO, IL	2/17/2023	\$15,113	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL AMERICAN BROADCASTING COMPANY INC (RENT)		<u>\$15,113</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.23	AMERICAN EXPRESS (@ WORK) PO BOX 1270 NEWARK, NJ	2/17/2023	\$17,295	<div><input type="checkbox"/> Secured debt</div> <div><input type="checkbox"/> Unsecured loan repayment</div> <div><input type="checkbox"/> Suppliers or vendors</div> <div><input type="checkbox"/> Services</div> <div><input checked="" type="checkbox"/> Other Trade Payable</div>
		2/17/2023	\$59,638	
		2/22/2023	\$58,133	
		3/2/2023	\$82,226	
		3/3/2023	\$41,321	
		3/3/2023	\$3,077	
		3/3/2023	\$71,438	
		3/10/2023	\$161,087	
		3/10/2023	\$19,883	
		3/10/2023	\$13,280	
		3/20/2023	\$20,464	
		3/20/2023	\$214,738	
		3/20/2023	\$8,018	
		3/24/2023	\$60,141	
		3/24/2023	\$132,401	
		4/3/2023	\$99,828	
		4/7/2023	\$76,309	
		4/7/2023	\$18,874	
		4/7/2023	\$44,872	
		4/19/2023	\$6,687	
		4/19/2023	\$82,747	
TOTAL AMERICAN EXPRESS (@ WORK)			\$1,292,457	
3.24	ANA AREIAS CONFIDENTIAL ADDRESS	3/20/2023	\$10,000	<div><input type="checkbox"/> Secured debt</div> <div><input type="checkbox"/> Unsecured loan repayment</div> <div><input type="checkbox"/> Suppliers or vendors</div> <div><input type="checkbox"/> Services</div> <div><input checked="" type="checkbox"/> Other Freelancer</div>
		4/3/2023	\$9,500	
TOTAL ANA AREIAS			\$19,500	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.25 AQUILINA MAWADZA CONFIDENTIAL ADDRESS	3/20/2023 3/27/2023	\$3,340 \$11,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL AQUILINA MAWADZA		<u>\$14,340</u>	
3.26 AQUITANIA FILMS 132 STATE STREET BROOKLYN, NY	4/6/2023	\$100,365	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL AQUITANIA FILMS		<u>\$100,365</u>	
3.27 ARROW FILMS 1 LTD 17-18 MARGARET STREET LONDON UNITED KINGDOM	3/23/2023 4/4/2023	\$225,000 \$125,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL ARROW FILMS 1 LTD		<u>\$350,000</u>	
3.28 ASSOCIATED PRESS P.O.414212 BOSTON, MA	4/4/2023	\$31,048	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL ASSOCIATED PRESS		<u>\$31,048</u>	
3.29 ATREDIS PARTNERS, LLC 4441 WESTMINSTER PLACE SAINT LOUIS, MO	3/2/2023	\$48,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL ATREDIS PARTNERS, LLC		<u>\$48,000</u>	
3.30 AUDIO NETWORK US, INC 48 W 25TH ST. 10 FLOOR NEW YORK, NY	3/7/2023	\$28,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL AUDIO NETWORK US, INC		<u>\$28,000</u>	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.31 AVATARLABS, INC. 14622 VENTURA BLVD. SHERMAN OAKS, CA	2/17/2023	\$44,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL AVATARLABS, INC.		<u>\$44,000</u>	
3.32 BADR GATEA ORAIBI CONFIDENTIAL ADDRESS	3/2/2023 4/3/2023	\$6,000 \$4,150	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL BADR GATEA ORAIBI		<u>\$10,150</u>	
3.33 BAILEY DUQUETTE P.C. 104 CHARLTON STREET NEW YORK, NY	4/6/2023	\$140,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL BAILEY DUQUETTE P.C.		<u>\$140,000</u>	
3.34 BAR CONSTRUCTION SERVICES CORP. 51 CHURCH STREET FREEPORT, NY	2/23/2023 2/23/2023	\$96,750 \$61,826	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL BAR CONSTRUCTION SERVICES CORP.		<u>\$158,576</u>	
3.35 BE SOCIAL PUBLIC RELATIONS 143 SOUTH CEDROS AVENUE SOLANA BEACH, CA	3/27/2023	\$16,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL BE SOCIAL PUBLIC RELATIONS		<u>\$16,000</u>	
3.36 BENJAMIN FOLEY CONFIDENTIAL ADDRESS	3/2/2023	\$9,493	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL BENJAMIN FOLEY		<u>\$9,493</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.37	BLURRY HINGE INC 703 PUTNAM AVE. BROOKLYN, NY	4/4/2023	\$24,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL BLURRY HINGE INC			<u>\$24,000</u>	
3.38	BREWER MORRIS CONFIDENTIAL ADDRESS	5/10/2023	\$64,045	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL BREWER MORRIS			<u>\$64,045</u>	
3.39	BRIGADE TALENT LLC 181 MOTT STREET #2 NEW YORK, NY	3/20/2023	\$10,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL BRIGADE TALENT LLC			<u>\$10,000</u>	
3.40	BRYANT ARTISTS INC 158 LUDLOW STREET SUITE 5R NEW YORK CITY, NY	2/21/2023	\$9,068	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL BRYANT ARTISTS INC			<u>\$9,068</u>	
3.41	BUCHALTER 1000 WILSHIRE BLVD SUITE 1500 LOS ANGELES, CA	3/13/2023	\$11,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL BUCHALTER			<u>\$11,500</u>	
3.42	CABIN EDITING COMPANY LLC 1907B OLYMPIC BLVD SANTA MONICA, CA	3/21/2023	\$10,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL CABIN EDITING COMPANY LLC			<u>\$10,000</u>	
3.43	CAL REALTY HOLDINGS, (RENT) LIMITED PARTNERSHIP 1627 ELECTRIC AVENUE VENICE, CA	2/17/2023 3/30/2023	\$261,064 \$527,241	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL CAL REALTY HOLDINGS, (RENT)			<u>\$788,305</u>	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 44 CAMPBELL MANAGEMENT SOLUTIONS, LLC 2840 JACKSON AVENUE APT 32C LONG ISLAND CITY, NY	3/2/2023	\$45,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL CAMPBELL MANAGEMENT SOLUTIONS, LLC		\$45,000	
3. 45 CANADA LOS ANGELES INC 1645 ELECTRIC AVE VENICE, CA	2/16/2023	\$282,978	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL CANADA LOS ANGELES INC		\$282,978	
3. 46 CANDY BANNERS 2 TORONTO STREET, UNIT 201 TORONTO, ON CANADA	3/21/2023	\$25,585	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL CANDY BANNERS		\$25,585	
3. 47 CAPITOL SPRINKLER SERVICE CORP. 51-51 59TH PLACE WOODSIDE, NY	3/1/2023	\$10,823	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL CAPITOL SPRINKLER SERVICE CORP.		\$10,823	
3. 48 CARDINAL PATH 11 EAST WAKER DRIVE STE 300 CHICAGO, IL	2/24/2023	\$43,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL CARDINAL PATH		\$43,500	
3. 49 CARTEL LLC 1708 BERKELEY STREET SANTA MONICA, CA	3/7/2023	\$406,230	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL CARTEL LLC		\$406,230	
3. 50 CAST & CREW OPEN HEALTH TRUST 2300 EMPIRE AVENUE, FLOOR 5 BURBANK, CA	3/9/2023	\$210,924	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL CAST & CREW OPEN HEALTH TRUST		\$210,924	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.51 CAST & CREW PAYROLL, LLC 2300 EMPIRE AVENUE BURBANK, CA		2/21/2023	\$8,936	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		2/27/2023	\$5,528	
		3/6/2023	\$6,756	
		3/13/2023	\$10,654	
		3/20/2023	\$1,709	
		3/27/2023	\$10,510	
		4/3/2023	\$3,497	
		4/10/2023	\$1,709	
		4/17/2023	\$3,485	
		4/24/2023	\$5,371	
		5/1/2023	\$8,654	
		5/8/2023	\$1,711	
TOTAL CAST & CREW PAYROLL, LLC			\$68,520	
3.52 CEROS, INC 40 WEST 25TH STREET NEW YORK, NY		4/4/2023	\$44,523	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL CEROS, INC			\$44,523	
3.53 CERTIFIED MOVING AND STORAGE CO LLC 286 MADISON AVE 15TH FLOOR NEW YORK CITY, NY		3/9/2023	\$16,909	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		4/14/2023	\$41,333	
TOTAL CERTIFIED MOVING AND STORAGE CO LLC			\$58,242	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 54 CHARLES SCHWAB RETIREMENT PLAN ORLANDO OPERATIONS CENTER P.O. BOX 628291 ORLANDO, FL		2/15/2023	\$460,355	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Benefits
		3/2/2023	\$450,785	
		3/10/2023	\$520	
		3/15/2023	\$510,511	
		3/30/2023	\$440,074	
		4/17/2023	\$442,528	
		5/1/2023	\$347,018	
		5/2/2023	\$440,014	
		5/9/2023	\$439,399	
TOTAL CHARLES SCHWAB RETIREMENT PLAN			\$3,531,204	
3. 55 CHRISTIAN BANACH LLC 371 JANES AVENUE BOLINGBROOK, IL		2/21/2023	\$25,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		3/9/2023	\$8,500	
		3/21/2023	\$8,500	
TOTAL CHRISTIAN BANACH LLC			\$42,500	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 56 CIGNA INC C/O WELLS FARGO BANK DENVER, CO		2/21/2023	\$84,293	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Benefits
		2/27/2023	\$140,861	
		3/6/2023	\$117,375	
		3/6/2023	\$132,579	
		3/7/2023	\$3,456	
		3/13/2023	\$194,028	
		3/20/2023	\$166,044	
		3/27/2023	\$99,007	
		4/3/2023	\$131,757	
		4/5/2023	\$4,294	
		4/5/2023	\$126,256	
		4/10/2023	\$122,244	
		4/17/2023	\$124,076	
		4/24/2023	\$163,284	
		5/1/2023	\$210,717	
		5/5/2023	\$124,122	
		5/8/2023	\$155,582	
TOTAL CIGNA INC			\$2,099,975	
3. 57 CITY HALL, LLC 838 W KINZIE ST CHICAGO, IL		3/7/2023	\$9,366	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL CITY HALL, LLC			\$9,366	
3. 58 CLEAN SWEEP CLEANING COMPANY INC 101 WEST 23RD STREET, SUITE 161 NEW YORK CITY, NY		4/17/2023	\$58,217	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		5/10/2023	\$2,800	
TOTAL CLEAN SWEEP CLEANING COMPANY INC			\$61,017	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 59	CNN IMAGESOURCE CNN COLLECTION P.O. BOX 32066 NEW YORK CITY, NY	3/16/2023	\$17,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
			TOTAL CNN IMAGESOURCE	\$17,500
3. 60	CNN PRODUCTIONS INC. ONE CNN CENTER ATLANTA, GA	3/30/2023	\$759,667	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
			TOTAL CNN PRODUCTIONS INC.	\$759,667
3. 61	COGENT WASTE SOLUTIONS LLC 58.35 47TH STREET MASPETH, NY	2/24/2023	\$9,785	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
			TOTAL COGENT WASTE SOLUTIONS LLC	\$9,785
3. 62	COMMUNITY NEW YORK 163 AMSTERDAM AVENUE NEW YORK, NY	3/2/2023	\$20,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
			TOTAL COMMUNITY NEW YORK	\$20,000
3. 63	COMPANY 3 / METHOD INC 3401 EXPOSITION BLVD SANTA MONICA, CA	2/15/2023	\$15,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
			TOTAL COMPANY 3 / METHOD INC	\$15,000
3. 64	COMPANY BARCLAYCARD CORPORATE PO BOX 3000 UNITED KINGDOM	2/16/2023	\$152,330	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		3/16/2023	\$181,454	
		4/7/2023	\$194,515	
			TOTAL COMPANY BARCLAYCARD CORPORATE	\$528,299

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 65 COMPUTER DESIGN AND INTEGRATION LLC (NJ) 696 ROUTE 46 WEST TETERBORO, NJ		3/7/2023	\$62,653	<input type="checkbox"/> Secured debt
		3/13/2023	\$95,816	<input type="checkbox"/> Unsecured loan repayment
		3/21/2023	\$106,991	<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL COMPUTER DESIGN AND INTEGRATION LLC (NJ)			\$265,460	
3. 66 CON EDISON PO BOX 1702 JAF STATION NEW YORK, NY		2/24/2023	\$8,014	<input type="checkbox"/> Secured debt
		2/24/2023	\$7,753	<input type="checkbox"/> Unsecured loan repayment
		2/24/2023	\$78,954	<input type="checkbox"/> Suppliers or vendors
		3/23/2023	\$19,582	<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL CON EDISON			\$114,303	
3. 67 CORPORATION SERVICE COMPANY - NEW P.O. BOX 13397 PHILADELPHIA, PA		3/13/2023	\$21,782	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
TOTAL CORPORATION SERVICE COMPANY - NEW			\$21,782	<input checked="" type="checkbox"/> Other Trade Payable
3. 68 COUPE STUDIOS MUSIC & SOUND DESIGN, LLC 4780 STERLING DRIVE BOULDER, CO		3/21/2023	\$26,000	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
TOTAL COUPE STUDIOS MUSIC & SOUND DESIGN, LLC			\$26,000	<input checked="" type="checkbox"/> Other Trade Payable
3. 69 CREATIVE ARTISTS AGENCY LLC 2000 AVENUE OF THE STARS LOS ANGELES, CA		3/2/2023	\$12,500	<input type="checkbox"/> Secured debt
		3/2/2023	\$7,500	<input type="checkbox"/> Unsecured loan repayment
		3/20/2023	\$40,000	<input type="checkbox"/> Suppliers or vendors
		3/27/2023	\$37,500	<input type="checkbox"/> Services
		4/13/2023	\$40,000	<input checked="" type="checkbox"/> Other Trade Payable
TOTAL CREATIVE ARTISTS AGENCY LLC			\$137,500	

Vice Media LLC

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23-10737

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.70 CREATIVE CIRCLE LLC P.O. BOX 74008799 CHICAGO, IL		3/27/2023	\$8,400	<input type="checkbox"/> Secured debt
		4/3/2023	\$1,200	<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL CREATIVE CIRCLE LLC			<u>\$9,600</u>	
3.71 CROSS CUT PICTURES 1040 1ST AVENUE NEW YORK, NY		2/24/2023	\$67,320	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL CROSS CUT PICTURES			<u>\$67,320</u>	
3.72 CUTTING ROOM FILM LLC 72 EARLE AVE LYNBROOK, NY		3/9/2023	\$29,490	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL CUTTING ROOM FILM LLC			<u>\$29,490</u>	
3.73 DANIELA CZENSTOCHOWSKI CONFIDENTIAL ADDRESS		3/1/2023	\$2,131	<input type="checkbox"/> Secured debt
		3/2/2023	\$7,240	<input type="checkbox"/> Unsecured loan repayment
		3/3/2023	\$623	<input type="checkbox"/> Suppliers or vendors
		3/3/2023	\$452	<input type="checkbox"/> Services
		3/3/2023	\$4,106	<input checked="" type="checkbox"/> Other Freelancer
		3/3/2023	\$2,212	
		3/3/2023	\$5,594	
		3/13/2023	\$7,472	
		3/13/2023	\$6,949	
		3/13/2023	\$1,659	
		3/13/2023	\$3,363	
TOTAL DANIELA CZENSTOCHOWSKI			<u>\$41,801</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.74 DAVID GILBERT CONFIDENTIAL ADDRESS		2/21/2023	\$2,000	<input type="checkbox"/> Secured debt
		3/2/2023	\$8,261	<input type="checkbox"/> Unsecured loan repayment
		3/20/2023	\$2,000	<input type="checkbox"/> Suppliers or vendors
		3/27/2023	\$2,000	<input type="checkbox"/> Services
		4/3/2023	\$2,000	<input checked="" type="checkbox"/> Other Freelancer
		4/6/2023	\$2,000	
		5/10/2023	\$6,000	
TOTAL DAVID GILBERT			\$24,261	
3.75 DAVIS & GILBERT, LLP 1740 BROADWAY NEW YORK, NY		3/2/2023	\$22,758	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
TOTAL DAVIS & GILBERT, LLP			\$22,758	<input type="checkbox"/> Suppliers or vendors
3.76 DBA MEDIA,LLC 750 N. SAN VICENTE BLVD WEST HOLLYWOOD, CA		2/17/2023	\$214,693	<input type="checkbox"/> Services
		2/21/2023	\$5,000	<input checked="" type="checkbox"/> Other Trade Payable
		3/2/2023	\$139,500	
		3/13/2023	\$20,000	
		4/6/2023	\$10,000	
		4/18/2023	\$1,000	
TOTAL DBA MEDIA,LLC			\$390,193	
3.77 DEBORAH BONELLO CONFIDENTIAL ADDRESS		3/2/2023	\$3,250	<input type="checkbox"/> Secured debt
		3/27/2023	\$10,800	<input type="checkbox"/> Unsecured loan repayment
TOTAL DEBORAH BONELLO			\$14,050	<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Freelancer

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.78 DEJANEE IZYDORCZYK CONFIDENTIAL ADDRESS	3/27/2023	\$11,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL DEJANEE IZYDORCZYK		<u>\$11,000</u>	
3.79 DIAMOND VIEW STUDIOS LLC 1616 E BEARSS AVENUE TAMPA, FL	3/2/2023	\$133,664	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL DIAMOND VIEW STUDIOS LLC		<u>\$133,664</u>	
3.80 DIEGO SALAZAR CONFIDENTIAL ADDRESS	3/2/2023 4/18/2023	\$11,000 \$11,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL DIEGO SALAZAR		<u>\$22,000</u>	
3.81 EFC KUGEL PRODUCTIONS INC. 43 HANNA AVENUE TORONTO, ON CANADA	3/1/2023	\$337,072	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL EFC KUGEL PRODUCTIONS INC.		<u>\$337,072</u>	
3.82 ELEPHANT MUSIC GLOBAL LIMITED 4 FOUNDRY PLACE LONDON UNITED KINGDOM	3/7/2023	\$9,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL ELEPHANT MUSIC GLOBAL LIMITED		<u>\$9,000</u>	
3.83 EMAZZANTI TECHNOLOGIES 701 GRAND STREET GROUND FLOOR HOBOKEN, NJ	2/17/2023	\$105,413	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL EMAZZANTI TECHNOLOGIES		<u>\$105,413</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.84	EMEDIAPATCH 150 W 47TH STREET NEW YORK, NY	2/16/2023	\$46,119	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL EMEDIAPATCH			\$46,119	
3.85	EMPIRE JIBS INC. 37 MANOR ROAD VALLEY STREAM, NY	3/9/2023	\$18,150	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL EMPIRE JIBS INC.			\$18,150	
3.86	ENTERTAINMENT INDUSTRY EMPLOYERS ASSOCIATION 2300 WEST EMPIRE AVENUE BURBANK, CA	4/4/2023	\$3,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		4/6/2023	\$64,581	
TOTAL ENTERTAINMENT INDUSTRY EMPLOYERS ASSOCIATION			\$68,081	
3.87	EVELYN KAHUNGU CONFIDENTIAL ADDRESS	3/1/2023	\$23,306	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
		3/2/2023	\$16,435	
		3/20/2023	\$5,616	
		4/18/2023	\$10,960	
TOTAL EVELYN KAHUNGU			\$56,317	
3.88	EVOLUTION EVENT PRODUCTIONS INC 700 CHETTIC AVENUE COPIAGUE, NY	3/7/2023	\$12,253	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL EVOLUTION EVENT PRODUCTIONS INC			\$12,253	
3.89	EVOLVED CINEMA LLC 620 PEACHTREE ST NE ATLANTA, GA	3/16/2023	\$257,307	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL EVOLVED CINEMA LLC			\$257,307	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.90	EXTREME REACH TALENT, INC 3911 RELIABLE PKWY CHICAGO, IL	3/13/2023	\$11,685	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL EXTREME REACH TALENT, INC			\$11,685	
3.91	FACE US INC DBA PULSAR 2804 GATEWAY OAKS DRIVE SACRAMENTO, CA	3/30/2023	\$26,100	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL FACE US INC DBA PULSAR			\$26,100	
3.92	FACEBOOK INC. 15161 COLLECTIONS CENTER DRIVE CHICAGO, IL	2/17/2023 3/20/2023 5/10/2023	\$269,746 \$451,332 \$166,074	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL FACEBOOK INC.			\$887,152	
3.93	FINEITE PRODUCTION SERVICES, INC 132 MERCER AVENUE MANAHAWKIN, NJ	3/23/2023	\$127,903	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL FINEITE PRODUCTION SERVICES, INC			\$127,903	
3.94	FORTY EIGHT LOUNGE LLC 1221 AVENUE OF THE AMERICAS NEW YORK, NY	3/7/2023	\$13,793	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL FORTY EIGHT LOUNGE LLC			\$13,793	
3.95	FOX NEWS NETWORK 1211 AVENUE OF THE AMERICAS 13TH FLOOR NEW YORK CITY, NY	3/16/2023	\$37,300	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL FOX NEWS NETWORK			\$37,300	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 96 FOXTEK RECRUITMENT LIMITED CASTLEMEAD LOWER CASTLE STREET BRISTOL UNITED KINGDOM	3/27/2023 4/6/2023	\$37,465 \$4,772	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL FOXTEK RECRUITMENT LIMITED		\$42,237	
3. 97 FRAME IO INC 307 7TH AVE STE 907 NEW YORK CITY, NY	3/2/2023	\$347,039	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL FRAME IO INC		\$347,039	
3. 98 FREESTYLE FILMWORKS 1836 HYPERION AVE. LOS ANGELES, CA	3/2/2023	\$12,574	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL FREESTYLE FILMWORKS		\$12,574	
3. 99 G&B DIGITAL MANAGEMENT INC. 4568 W. 1ST ST. LOS ANGELES, CA	2/17/2023 2/24/2023 3/20/2023	\$40,000 \$20,000 \$11,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL G&B DIGITAL MANAGEMENT INC.		\$71,000	
3. 100 GENERAL AUDIT TOOL LTD 12 HUME STREET DUBLIN IRELAND	4/4/2023	\$46,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL GENERAL AUDIT TOOL LTD		\$46,000	
3. 101 GETTY IMAGES INC. PO BOX 953604 ST. LOUIS, MO	3/9/2023 3/16/2023 4/4/2023	\$14,344 \$310,382 \$45,001	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL GETTY IMAGES INC.		\$369,727	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 102	GIA KUAN CONFIDENTIAL ADDRESS	3/13/2023	\$16,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Freelancer</u>
			TOTAL GIA KUAN	\$16,000
3. 103	GLEN HEGGS CONFIDENTIAL ADDRESS	3/24/2023	\$10,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Freelancer</u>
			TOTAL GLEN HEGGS	\$10,000
3. 104	GLEN HEGGSTAD CONFIDENTIAL ADDRESS	4/12/2023	\$15,400	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Freelancer</u>
			TOTAL GLEN HEGGSTAD	\$15,400
3. 105	GOOGLE INC. DEPARTMENT 33654 SAN FRANCISCO, CA	2/17/2023	\$186,273	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Trade Payable</u>
		3/23/2023	\$187,312	
		5/10/2023	\$30,276	
			TOTAL GOOGLE INC.	\$403,861
3. 106	GOTHAM SOUND & COMMUNICATIONS, INC 35-10 36TH AVE ASTORIA, NY	3/7/2023	\$43,231	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Trade Payable</u>
			TOTAL GOTHAM SOUND & COMMUNICATIONS, INC	\$43,231
3. 107	GRADE A INTERNATIONAL 3317 SCENIC DR NAPA, CA	3/2/2023	\$10,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Trade Payable</u>
			TOTAL GRADE A INTERNATIONAL	\$10,000

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 108 GREEN 16 LLC 150 WEST 30TH STREET NEW YORK, NY	2/17/2023	\$200	<input type="checkbox"/> Secured debt
	2/17/2023	\$536,467	<input type="checkbox"/> Unsecured loan repayment
	2/17/2023	\$2,495	<input type="checkbox"/> Suppliers or vendors
	2/21/2023	\$681	<input type="checkbox"/> Services
	2/23/2023	\$506,437	<input checked="" type="checkbox"/> Other Trade Payable
	2/27/2023	\$2,524	
	3/2/2023	\$550,176	
	3/3/2023	\$1,482	
	3/9/2023	\$536,220	
	3/15/2023	\$3,471	
	3/15/2023	\$3,620	
	3/16/2023	\$513,852	
	3/20/2023	\$15,095	
	3/23/2023	\$571,720	
	3/30/2023	\$614,498	
	4/6/2023	\$584,737	
	4/11/2023	\$3,382	
	4/12/2023	\$1	
	4/14/2023	\$63	
	4/14/2023	\$624,309	
	4/19/2023	\$2,937	
	4/20/2023	\$527,196	
	4/24/2023	\$7,121	
	4/25/2023	\$2,524	
	4/27/2023	\$461,862	
	5/4/2023	\$746,312	
	5/9/2023	\$675,000	
TOTAL GREEN 16 LLC		<u>\$7,494,382</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 109	GROUND WORK NORTH AMERICA INC 1087 FLUSHING AVE BROOKLYN, NY	2/24/2023	\$24,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL GROUND WORK NORTH AMERICA INC			\$24,000	
3. 110	HAIVISION NETWORK VIDEO INC 750 ESTATE DRIVE DEERFIELD, IL	3/9/2023	\$19,440	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL HAIVISION NETWORK VIDEO INC			\$19,440	
3. 111	HANNAH INACIO CONFIDENTIAL ADDRESS	2/21/2023	\$5,229	<input type="checkbox"/> Secured debt
		2/22/2023	\$4,990	<input type="checkbox"/> Unsecured loan repayment
		3/20/2023	\$5,230	<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Freelancer
TOTAL HANNAH INACIO			\$15,449	
3. 112	HASHTAG LABS INC. 200 NORTH END AVE 16D NEW YORK CITY, NY	2/17/2023	\$135,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL HASHTAG LABS INC.			\$135,000	
3. 113	HELLO ARTISTS LLC 1043 NE 80TH AVE PORTLAND, OR	4/4/2023	\$8,046	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL HELLO ARTISTS LLC			\$8,046	
3. 114	HJZ PRODUCTION, INC PO BOX 345 NEW CITY, NY	3/20/2023	\$23,437	<input type="checkbox"/> Secured debt
		4/18/2023	\$7,372	<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL HJZ PRODUCTION, INC			\$30,809	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 115 HONEY ARTISTS INC 285 HIDDEN VALLEY ROAD KINGSTON, NY	2/24/2023	\$14,016	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL HONEY ARTISTS INC		\$14,016	
3. 116 HORIZON MEDIA INC 75 VARRICK STREET NEW YORK, NY	2/23/2023	\$58,209	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL HORIZON MEDIA INC		\$58,209	
3. 117 HSC.TV 36-11 20TH AVENUE ASTORIA, NY	2/15/2023	\$24,850	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL HSC.TV		\$24,850	
3. 118 HWOOD MEDIA LLC 9229 SUNSET BLVD WEST HOLLYWOOD, CA	4/12/2023	\$10,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL HWOOD MEDIA LLC		\$10,000	
3. 119 ILLUMINATE SOCIAL 1880 CENTURY PARK EAST LOS ANGELES, CA	3/13/2023	\$11,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL ILLUMINATE SOCIAL		\$11,000	
3. 120 IMC CONSULTING LLC 70 KINGS COURT SAN JUAN, PR	2/24/2023	\$99,750	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL IMC CONSULTING LLC		\$99,750	
3. 121 INSIGHT GLOBAL LLC - (R29) P.O. BOX 198226 ATLANTA, GA	4/18/2023	\$36,533	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL INSIGHT GLOBAL LLC - (R29)		\$36,533	

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List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 122	JAMES LENARD LEANDER ADAMS CONFIDENTIAL ADDRESS	2/21/2023	\$10,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
		TOTAL JAMES LENARD LEANDER ADAMS	\$10,000	
3. 123	JAVA FILMS SAS 38 QUAI DU POINT DU JOUR BOULOGNE-BILLANCOURT FRANCE	3/23/2023	\$100,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		TOTAL JAVA FILMS SAS	\$100,000	
3. 124	JAVIER MANZANO (MEXICO, VMLLC) CONFIDENTIAL ADDRESS	3/2/2023	\$35,197	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
		4/3/2023	\$5,019	
		4/18/2023	\$3,795	
		TOTAL JAVIER MANZANO (MEXICO, VMLLC)	\$44,011	
3. 125	JOHN KING CONFIDENTIAL ADDRESS	2/21/2023	\$12,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
		TOTAL JOHN KING	\$12,000	
3. 126	JP MORGAN CHASE 270 PARK AVENUE NEW YORK, NY 10017	2/15/2023	\$18,030	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Interest
		3/15/2023	\$12,819	
		4/17/2023	\$12,019	
		5/10/2023	\$100	
		TOTAL JP MORGAN CHASE	\$42,968	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 127	JUANA MARTINEZ CONFIDENTIAL ADDRESS	3/20/2023	\$37,500	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
TOTAL JUANA MARTINEZ			<u>\$37,500</u>	<input checked="" type="checkbox"/> Other Freelancer
3. 128	JULIA KOCHETOVA CONFIDENTIAL ADDRESS	3/14/2023	\$5,000	<input type="checkbox"/> Secured debt
		3/15/2023	\$5,000	<input type="checkbox"/> Unsecured loan repayment
		4/18/2023	\$10,500	<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
TOTAL JULIA KOCHETOVA			<u>\$20,500</u>	<input checked="" type="checkbox"/> Other Freelancer
3. 129	KABACK SERVICE INC. 318 WEST 39TH STREET FLOOR 2 NEW YORK CITY, NY	3/1/2023	\$37,172	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
TOTAL KABACK SERVICE INC.			<u>\$37,172</u>	<input checked="" type="checkbox"/> Other Trade Payable
3. 130	KENSINGTON GREY AGENCY INC 51 KINGS PARK BOULEVARD TORONTO, ON CANADA	3/2/2023	\$5,000	<input type="checkbox"/> Secured debt
		3/14/2023	\$21,500	<input type="checkbox"/> Unsecured loan repayment
		3/27/2023	\$9,000	<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
TOTAL KENSINGTON GREY AGENCY INC			<u>\$35,500</u>	<input checked="" type="checkbox"/> Other Trade Payable
3. 131	KENSINGTON GREY INTERNATIONAL INC 2100 KINGS HWY, PORT CHARLOTTE, FL	2/16/2023	\$14,500	<input type="checkbox"/> Secured debt
		4/3/2023	\$10,000	<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
TOTAL KENSINGTON GREY INTERNATIONAL INC			<u>\$24,500</u>	<input checked="" type="checkbox"/> Other Trade Payable

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 132 KEVIN K CHUNG INC 37 W. 20TH STREET, NEW YORK, NY	2/21/2023	\$15,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL KEVIN K CHUNG INC		\$15,000	
3. 133 KITTY CASH INC. 644 MARLBOROUGH ROAD BROOKLYN, NY	3/27/2023 4/12/2023	\$4,000 \$4,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL KITTY CASH INC.		\$8,000	
3. 134 KKANDBABYJLLC 5224 FIELDVIEW COURT ORLANDO, FL	2/15/2023 3/13/2023	\$35,000 \$35,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL KKANDBABYJLLC		\$70,000	
3. 135 KOHL BUILDING MAINTENANCE 9538 TOPANGA CANYON BLVD CHATSWORTH, CA	3/1/2023 5/1/2023	\$27,500 \$38,317	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL KOHL BUILDING MAINTENANCE		\$65,817	
3. 136 KYRIBA CORP. 9620 TOWNE CENTRE DRIVE, SUITE 250 SAN DIEGO, CA	3/30/2023	\$62,307	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL KYRIBA CORP.		\$62,307	
3. 137 LA FABRICATORS 4470 SUNSET BLVD LOS ANGELES, CA	4/12/2023	\$15,251	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL LA FABRICATORS		\$15,251	

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☐ None

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3. 138 LANZILLOTTA LAW FIRM, PLLC 35A HARRISON DRIVE NORTHPORT, NY		3/7/2023	\$40,000	<input type="checkbox"/> Secured debt
		3/23/2023	\$25,000	<input type="checkbox"/> Unsecured loan repayment
		3/23/2023	\$25,000	<input type="checkbox"/> Suppliers or vendors
		3/31/2023	\$40,000	<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL LANZILLOTTA LAW FIRM, PLLC			\$130,000	
3. 139 LEE HECHT HARRISON LLC 2301 LUCIEN WAY, SUITE 325 MAITLAND, FL		4/4/2023	\$9,000	<input type="checkbox"/> Secured debt
		4/4/2023	\$33,000	<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL LEE HECHT HARRISON LLC			\$42,000	
3. 140 LENS WORLDWIDE LLC 2483 CONEY ISLAND AVE BROOKLYN, NY		4/6/2023	\$14,750	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL LENS WORLDWIDE LLC			\$14,750	
3. 141 LEXISNEXIS P.O. BOX 9584 NEW YORK CITY, NY		4/4/2023	\$22,843	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL LEXISNEXIS			\$22,843	
3. 142 LIMAN VIDEO RENTAL-LVR 330 WEST 38TH STREET NEW YORK, NY		3/3/2023	\$29,640	<input type="checkbox"/> Secured debt
		3/13/2023	\$31,450	<input type="checkbox"/> Unsecured loan repayment
		3/13/2023	\$15,014	<input type="checkbox"/> Suppliers or vendors
		3/20/2023	\$15,104	<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL LIMAN VIDEO RENTAL-LVR			\$91,208	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 143	LINKEDIN CORPORTATION 100 W MAUDE AVE SUNNYVALE, CA	4/14/2023	\$14,866	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL LINKEDIN CORPORTATION			\$14,866	
3. 144	LITTLER MENDELSON PC 333 BUSH STREET 34TH FLOOR SAN FRANCISCO, CA	2/24/2023 2/24/2023 3/23/2023 3/23/2023	\$16,088 \$19,208 \$1,734 \$3,734	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL LITTLER MENDELSON PC			\$40,764	
3. 145	LIVEU INC 2 UNIVERSITY PLAZA DRIVE HACKENSACK, NJ	3/2/2023	\$158,244	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL LIVEU INC			\$158,244	
3. 146	LONG HAUL MANAGEMENT INC 13307 CHANDLER BLVD VAN NUYS, CA	2/24/2023	\$20,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL LONG HAUL MANAGEMENT INC			\$20,000	
3. 147	LONGTAIL AD SOLUTIONS DBA JW PLAYER 8 WEST 38TH STREET NEW YORK CITY, NY	3/24/2023	\$125,192	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL LONGTAIL AD SOLUTIONS DBA JW PLAYER			\$125,192	
3. 148	LOVE SO REAL LLC 9510 LEMON DROP LOOP SUN CITY CENTER, FL	2/17/2023 4/3/2023	\$87,024 \$48,750	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL LOVE SO REAL LLC			\$135,774	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 149 MAKER COLLABORATIVE LLC 1024 MAPLE ST. SANTA MONICA, CA	2/17/2023	\$45,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL MAKER COLLABORATIVE LLC		\$45,000	
3. 150 MAKSE GROUP LLC 79 MADISON AVE NEW YORK, NY	3/23/2023	\$33,750	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL MAKSE GROUP LLC		\$33,750	
3. 151 MAPS MUSIC LLC 8805 NE SUMNER STREET PORTLAND, OR	4/6/2023	\$8,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL MAPS MUSIC LLC		\$8,000	
3. 152 MARKET TRACK LLC DBA NUMERATOR 233 S. WACKER DRIVE SUITE 2105 CHICAGO, IL	3/7/2023	\$17,148	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL MARKET TRACK LLC DBA NUMERATOR		\$17,148	
3. 153 MARMOSET LLC 1401 NE ALBERTA ST PORTLAND, OR	3/7/2023	\$8,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL MARMOSET LLC		\$8,500	
3. 154 MARSH USA 22 CENTURY HILL DR STE 102 LATHAM, NY	3/31/2023 4/28/2023	\$80,000 \$6,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL MARSH USA		\$86,000	

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☐ None

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3. 155 MASTERMIND MANAGEMENT GROUP LLC 6037 S KEDZIE AVE CHICAGO, IL	2/17/2023	\$20,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL MASTERMIND MANAGEMENT GROUP LLC		\$20,000	
3. 156 MATRIX ABSENCE MANAGEMENT INC. 2421 W. PEORIA AVENUE PHOENIX, AZ	2/23/2023 3/30/2023 4/27/2023	\$2,352 \$4,023 \$1,445	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL MATRIX ABSENCE MANAGEMENT INC.		\$7,820	
3. 157 MEDIA MARKETING MANAGEMENT, INC. 269 S BEVERLY DRIVE BEVERLY HILLS, CA	2/24/2023 3/21/2023	\$72,500 \$72,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL MEDIA MARKETING MANAGEMENT, INC.		\$145,000	
3. 158 MEDIAMORPH, INC 205 LEXINGTON AVE 7TH FLOOR NEW YORK CITY, NY	4/4/2023	\$101,702	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL MEDIAMORPH, INC		\$101,702	
3. 159 MICHAEL OSHEA CONFIDENTIAL ADDRESS	3/3/2023 4/18/2023	\$24,517 \$24,517	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL MICHAEL OSHEA		\$49,034	
3. 160 MIGHTYHIVE INC. 394 PACIFIC AVE. FL. 5 SAN FRANCISCO, CA	2/27/2023	\$234,968	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL MIGHTYHIVE INC.		\$234,968	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 161 MIMI MADIGAN CONFIDENTIAL ADDRESS		3/20/2023	\$24,290	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Freelancer
TOTAL MIMI MADIGAN			<u>\$24,290</u>	
3. 162 MORGAN, LEWIS & BOCKIUS LLP 1701 MARKET STREET PHILADELPHIA, PA		2/21/2023	\$90,151	<input type="checkbox"/> Secured debt
		3/14/2023	\$5,840	<input type="checkbox"/> Unsecured loan repayment
		3/31/2023	\$186,447	<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL MORGAN, LEWIS & BOCKIUS LLP			<u>\$282,438</u>	
3. 163 MUCK RACK LLC PO BOX 21131 NEW YORK, NY		3/30/2023	\$32,935	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL MUCK RACK LLC			<u>\$32,935</u>	
3. 164 NATHANIEL JANOWITZ CONFIDENTIAL ADDRESS		3/2/2023	\$302	<input type="checkbox"/> Secured debt
		3/20/2023	\$4,000	<input type="checkbox"/> Unsecured loan repayment
		3/27/2023	\$4,500	<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Freelancer
TOTAL NATHANIEL JANOWITZ			<u>\$8,802</u>	
3. 165 NATIONAL GRID PO BOX 11741 NEWARK, NJ		3/3/2023	\$47	<input type="checkbox"/> Secured debt
		3/3/2023	\$2,169	<input type="checkbox"/> Unsecured loan repayment
		3/3/2023	\$1,752	<input type="checkbox"/> Suppliers or vendors
		3/3/2023	\$110	<input type="checkbox"/> Services
		3/3/2023	\$7,054	<input checked="" type="checkbox"/> Other Trade Payable
TOTAL NATIONAL GRID			<u>\$11,132</u>	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 166 NAVEX GLOBAL, INC. 550 MEADOWS RD STE. 500 LAKE OSWEGO, OR	3/2/2023	\$42,540	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL NAVEX GLOBAL, INC.		<u>\$42,540</u>	
3. 167 NEON ROSE INC 5158 BRISTOL ROAD SAN DIEGO, CA	3/2/2023	\$5,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
	4/18/2023	\$13,000	
TOTAL NEON ROSE INC		<u>\$18,500</u>	
3. 168 NEW PANDEMICS LLC 125 MONTROSE AVENUE BROOKLYN, NY	2/21/2023	\$10,091	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL NEW PANDEMICS LLC		<u>\$10,091</u>	
3. 169 NEWSWHIP US INC. 1460 BROADWAY NEW YORK, NY	3/2/2023	\$13,065	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL NEWSWHIP US INC.		<u>\$13,065</u>	
3. 170 NEXT MANAGEMENT, LLC 15 WATTS STREET NEW YORK, NY	3/23/2023	\$19,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL NEXT MANAGEMENT, LLC		<u>\$19,500</u>	

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List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment).

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 171 NON-INSIDER EMPLOYEES 49 S 2ND STREET BROOKLYN, NY 11249	2/15/2023	\$8,000	<input type="checkbox"/> Secured debt
	2/15/2023	\$150,051	<input type="checkbox"/> Unsecured loan repayment
	2/15/2023	\$8,500	<input type="checkbox"/> Suppliers or vendors
	2/23/2023	\$1,858	<input type="checkbox"/> Services
	2/23/2023	\$197	<input checked="" type="checkbox"/> Other <u>Severance, Bonus, Commission or Expenses</u>
	2/23/2023	\$13,312	
	2/27/2023	\$9,560	
	2/28/2023	\$214,250	
	3/1/2023	\$16,388	
	3/1/2023	\$9,560	
	3/7/2023	\$14,500	
	3/7/2023	\$1,797	
	3/7/2023	\$5,000	
	3/9/2023	\$4,735	
	3/9/2023	\$1,163	
	3/9/2023	\$2,780	
	3/9/2023	\$10,792	
	3/9/2023	\$3,001	
	3/9/2023	\$10,513	
	3/10/2023	\$8,900	
	3/15/2023	\$135,450	
	3/15/2023	\$619,443	
	3/15/2023	\$8,433	
	3/17/2023	\$11,524	
	3/17/2023	\$6,104	
	3/17/2023	\$899	
	3/17/2023	\$2,458	
	3/23/2023	\$20,420	
	3/23/2023	\$90	
	3/23/2023	\$1,216	
	3/30/2023	\$19,080	
	3/30/2023	\$25,000	
	3/30/2023	\$42,927	

Vice Media LLC

Case Number:

23-10737

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
	3/31/2023	\$159,987	
	3/31/2023	\$57,692	
	4/5/2023	\$9,000	
	4/6/2023	\$5,566	
	4/6/2023	\$2,190	
	4/6/2023	\$2,422	
	4/6/2023	\$1,118	
	4/6/2023	\$9,990	
	4/6/2023	\$18,210	
	4/14/2023	\$171,113	
	4/17/2023	\$7,150	
	4/18/2023	\$2,056	
	4/18/2023	\$4,002	
	4/28/2023	\$784,000	
	4/28/2023	\$609,750	
	4/28/2023	\$152,120	
	5/9/2023	\$26,794	
	5/9/2023	\$6,596	
	5/9/2023	\$8,457	
	5/9/2023	\$17,192	
	5/9/2023	\$8,405	
	5/10/2023	\$11,692	
	5/12/2023	\$145,839	
	5/15/2023	\$147,174	
TOTAL NON-INSIDER EMPLOYEES		\$3,756,416	
3. 172 NOVACOAST INC. 1505 CHAPALA STREET SANTA BARBARA, CA	4/12/2023	\$108,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL NOVACOAST INC.		\$108,000	

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 173 NPO RECHTENMANAGEMENT EN EXPLOITATIE COOPERATIEF U/A BART DE GRAAFFWEG 2 HILVERSUM NETHERLANDS TOTAL NPO RECHTENMANAGEMENT EN EXPLOITATIE COOPERATIEF U/A	3/13/2023 	\$75,000 \$75,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
3. 174 OKTA, INC 301 BRANNAN STREET STE, 100 SAN FRANCISCO, CA TOTAL OKTA, INC	2/21/2023 	\$253,902 \$253,902	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
3. 175 ONE CLIPBOARD INC. DBA SPLASH 122 WEST 26TH STREET 4TH FLOOR NEW YORK CITY, NY TOTAL ONE CLIPBOARD INC. DBA SPLASH	2/17/2023 	\$11,704 \$11,704	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
3. 176 OPERATIVE MEDIA, INC 6 E 32ND STREET 2ND FLOOR NEW YORK CITY, NY TOTAL OPERATIVE MEDIA, INC	3/2/2023 	\$34,023 \$34,023	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
3. 177 ORACLE AMERICA INC 500 ORACLE PARKWAY REDWOOD CITY, CA TOTAL ORACLE AMERICA INC	3/31/2023 3/31/2023 	\$32,377 \$6,411 \$38,788	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
3. 178 ORACLE AMERICA INC - MOAT PO BOX 44471 SAN FRANCISCO, CA TOTAL ORACLE AMERICA INC - MOAT	4/6/2023 	\$95,000 \$95,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 179 ORACLE CORPORATION UK LTD ORACLE PARKWAY READING, BERKS. UNITED KINGDOM		2/24/2023	\$64,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		4/6/2023	\$21,500	
TOTAL ORACLE CORPORATION UK LTD			\$86,000	
3. 180 OREN ROSENFELD CONFIDENTIAL ADDRESS		3/2/2023	\$7,750	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
		4/3/2023	\$3,950	
TOTAL OREN ROSENFELD			\$11,700	
3. 181 ORRICK, HERRINGTON & SUTCLIFFE LLP 4619 SOLUTIONS CENTER CHICAGO, IL		2/27/2023	\$3,767	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		3/2/2023	\$15,462	
		3/30/2023	\$818	
TOTAL ORRICK, HERRINGTON & SUTCLIFFE LLP			\$20,047	
3. 182 PANTHEON SYSTEMS, INC. PO BOX 80273 CITY OF INDUSTRY, CA		2/17/2023	\$27,130	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL PANTHEON SYSTEMS, INC.			\$27,130	
3. 183 PARK PROTHERO CONFIDENTIAL ADDRESS		3/2/2023	\$6,600	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
		3/20/2023	\$3,204	
		3/27/2023	\$3,268	
		4/18/2023	\$3,268	
TOTAL PARK PROTHERO			\$16,340	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 184 PARKER MANAGEMENT LLC 4535 SW NATCHEZ CT TUALATIN, OR	3/13/2023	\$20,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL PARKER MANAGEMENT LLC		<u>\$20,000</u>	
3. 185 PARTIZAN ENTERTAINMENT, LLC 7020 STANSBURY AVE VAN NUYS, CA	2/24/2023 3/13/2023	\$137,547 \$18,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL PARTIZAN ENTERTAINMENT, LLC		<u>\$155,547</u>	
3. 186 PAUL BRILL CONFIDENTIAL ADDRESS	2/21/2023	\$10,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL PAUL BRILL		<u>\$10,000</u>	
3. 187 PECKING HOUSE 244 FLATBUSH AVE BROOKLYN, NY	3/2/2023	\$8,568	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL PECKING HOUSE		<u>\$8,568</u>	
3. 188 PHANTOM LABS, INC 1375 E 6TH ST LOS ANGELES, CA	3/21/2023	\$393,678	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL PHANTOM LABS, INC		<u>\$393,678</u>	
3. 189 POWERINBOX INC. 368 9TH AVE NEW YORK, NY	4/4/2023	\$43,191	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL POWERINBOX INC.		<u>\$43,191</u>	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 190 PRETTYBIRD LLC 9905 JEFFERSON BOULEVARD CULVER CITY, CA	3/21/2023	\$68,094	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL PRETTYBIRD LLC		\$68,094	
3. 191 PREVEYOR LLC 214 EAST 9TH STREET APT. 3A NEW YORK CITY, NY	4/6/2023	\$12,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL PREVEYOR LLC		\$12,000	
3. 192 PROGRESS SOFTWARE CORPORATION 15 WAYSIDE ROAD BURLINGTON, MA	3/13/2023	\$13,070	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL PROGRESS SOFTWARE CORPORATION		\$13,070	
3. 193 PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY 1 FOUNTAIN SQUARE CHATTANOOGA, TN	4/6/2023	\$19,850	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY		\$19,850	
3. 194 PWR OPS PTY LTD 67-69 NORMAN DR, CORNUBIA, QLD AUSTRALIA	3/2/2023	\$71,375	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL PWR OPS PTY LTD		\$71,375	
3. 195 RACHEL STERN CONFIDENTIAL ADDRESS	3/2/2023	\$17,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL RACHEL STERN		\$17,000	
3. 196 RACHELOVE LLC 437 FLUVIA AVENUE CORAL GABLES, FL	2/17/2023	\$12,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL RACHELOVE LLC		\$12,000	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 197	RADIO AMBULANTE STUDIOS, INC. 560 RIVERSIDE DRIVE NEW YORK, NY	2/17/2023	\$80,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL RADIO AMBULANTE STUDIOS, INC.			\$80,000	
3. 198	RANDON ROSENBOHM CONFIDENTIAL ADDRESS	3/2/2023	\$2,288	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
		3/20/2023	\$5,660	
TOTAL RANDON ROSENBOHM			\$7,948	
3. 199	RANGE MEDIA PARTNERS 5200 WILSHIRE BLVD. LOS ANGELES, CA	2/17/2023	\$72,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL RANGE MEDIA PARTNERS			\$72,500	
3. 200	RAQUEL REI CONFIDENTIAL ADDRESS	3/2/2023	\$9,600	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
		3/2/2023	\$9,600	
		3/27/2023	\$9,300	
TOTAL RAQUEL REI			\$28,500	
3. 201	RAVEN PUBLIC RELATIONS LLC 5117 HEATHROW BLVD BRENTWOOD, TN	2/24/2023	\$30,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL RAVEN PUBLIC RELATIONS LLC			\$30,000	
3. 202	REBECA HUFFMAN COACHING LLC 10315 S. SEELEY AVE CHICAGO, IL	3/2/2023	\$12,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL REBECA HUFFMAN COACHING LLC			\$12,500	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.203	RELIANCE STANDARD LIFE COMPANY 2001 MARKET STREET PHILADELPHIA, PA	3/16/2023	\$111,470	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL RELIANCE STANDARD LIFE COMPANY			\$111,470	
3.204	REMESH, INC. 6815 EUCLID AVENUE CLEVELAND, OH	3/2/2023	\$8,638	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL REMESH, INC.			\$8,638	
3.205	REVOLT MEDIA & TV LLC 9200 W SUNSET BLVD WEST HOLLYWOOD, CA	2/17/2023	\$98,865	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL REVOLT MEDIA & TV LLC			\$98,865	
3.206	RICARDO NAGAOKA TOYOTOSHI CONFIDENTIAL ADDRESS	3/2/2023	\$5,200	<input type="checkbox"/> Secured debt
		3/27/2023	\$1,000	<input type="checkbox"/> Unsecured loan repayment
		4/18/2023	\$7,200	<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL RICARDO NAGAOKA TOYOTOSHI			\$13,400	
3.207	ROMAN GORUN CONFIDENTIAL ADDRESS	3/13/2023	\$88,620	<input type="checkbox"/> Secured debt
		3/20/2023	\$2,884	<input type="checkbox"/> Unsecured loan repayment
		4/3/2023	\$7,416	<input type="checkbox"/> Suppliers or vendors
		4/18/2023	\$17,608	<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Freelancer
TOTAL ROMAN GORUN			\$116,528	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 208 RXBENEFITS, INC. 3700 COLONNADE PKWY #600 BIRMINGHAM, AL 35243	2/17/2023 3/3/2023 3/17/2023	\$85,454 \$75,511 \$78,781	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Benefits
TOTAL RXBENEFITS, INC.		<u>\$239,746</u>	
3. 209 SALESFORCE.COM INC P.O. BOX 203141 DALLAS, TX	3/30/2023	\$516,076	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SALESFORCE.COM INC		<u>\$516,076</u>	
3. 210 SAMUEL BOCKOVEN CONFIDENTIAL ADDRESS	3/20/2023 4/3/2023 4/18/2023	\$4,660 \$4,860 \$9,555	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL SAMUEL BOCKOVEN		<u>\$19,075</u>	
3. 211 SAVAGE SAVANT CONFIDENTIAL ADDRESS	2/17/2023 2/24/2023	\$62,500 \$92,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL SAVAGE SAVANT		<u>\$155,000</u>	
3. 212 SEETO PRODUCTIONS INC 38 ELM STREET TORONTO, ON CANADA	3/2/2023	\$10,800	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SEETO PRODUCTIONS INC		<u>\$10,800</u>	

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Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.213 SELECT EXTERMINATING COMPANY PO BOX 218 FRANKLIN SQUARE, NY	3/2/2023	\$7,788	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SELECT EXTERMINATING COMPANY		\$7,788	
3.214 SELECT MANAGEMENT GROUP LLC 3130 WILSHIRE BLVD 6TH FLOOR SANTA MONICA, CA	2/17/2023 2/24/2023	\$156,250 \$42,250	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SELECT MANAGEMENT GROUP LLC		\$198,500	
3.215 SENTINELONE, INC 444 CASTRO STREET MOUNTAIN VIEW, CA	3/31/2023	\$102,423	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SENTINELONE, INC		\$102,423	
3.216 SHI INTERNATIONAL CORP. 290 DAVIDSON AVENUE SOMERSET, NJ	3/20/2023	\$110,968	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SHI INTERNATIONAL CORP.		\$110,968	
3.217 SHUTTERSTOCK, INC DEPT. CH 17445 PALATINE, IL	3/16/2023 3/16/2023	\$19,908 \$150	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SHUTTERSTOCK, INC		\$20,058	
3.218 SIERRA PACIFIC CONSTRUCTORS, INC. 22212 VENTURA BLVD WOODLAND HILLS, CA	3/1/2023	\$12,917	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SIERRA PACIFIC CONSTRUCTORS, INC.		\$12,917	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 219 SISILIA PIRING CONFIDENTIAL ADDRESS	3/20/2023	\$9,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL SISILIA PIRING		<u>\$9,500</u>	
3. 220 SIXTWENTYSIX PRODUCTIONS LLC 8940 ELLIS AVE. LOS ANGELES, CA	4/3/2023	\$284,933	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SIXTWENTYSIX PRODUCTIONS LLC		<u>\$284,933</u>	
3. 221 SLASH MANAGEMENT LLC 7700 W. SUNSET BLVD LOS ANGELES, CA	3/2/2023	\$50,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SLASH MANAGEMENT LLC		<u>\$50,000</u>	
3. 222 SLAYY ENTERPRISES 336 S AUBURN HEIGHTS LN ANAHEIM, CA	3/2/2023	\$42,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SLAYY ENTERPRISES		<u>\$42,000</u>	
3. 223 SNAP, INC 63 MARKET STREET VENICE, CA	3/23/2023	\$95,460	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SNAP, INC		<u>\$95,460</u>	
3. 224 SOCIALEDGE INC 4043 IRVING PLACE, SUITE B CULVER CITY, CA	3/7/2023	\$20,724	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SOCIALEDGE INC		<u>\$20,724</u>	
3. 225 SOCIALYTE LLC 110 GREENE STREET SUITE 600 NEW YORK, CA	2/17/2023	\$10,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SOCIALYTE LLC		<u>\$10,000</u>	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 226	SOLOMON PAGE GROUP 260 MADISON AVENUE, 3RD FLOOR NEW YORK, NY	3/23/2023	\$74,710	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SOLOMON PAGE GROUP			\$74,710	
3. 227	SOUND LOUNGE LLC 149 5TH AVE FLR 13 NEW YORK CITY, NY	2/15/2023	\$9,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SOUND LOUNGE LLC			\$9,000	
3. 228	SSC PROMOTIONS LLC 4425 VENTURA CANYON SHERMAN OAKS, CA	3/23/2023	\$11,370	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SSC PROMOTIONS LLC			\$11,370	
3. 229	STALKR LLC 8605 SANTA MONICA BLVD LOS ANGELES, CA	3/21/2023	\$15,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL STALKR LLC			\$15,000	
3. 230	STAQ, INC. 21 WEST 38TH STREET 16TH FLOOR NEW YORK CITY, NY	3/2/2023	\$78,750	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL STAQ, INC.			\$78,750	
3. 231	STATE OF WASHINGTON DEPARTMENT OF REVENUE PO BOX 9034 OLYMPIA, WA	2/28/2023	\$17,366	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL STATE OF WASHINGTON DEPARTMENT OF REVENUE			\$34,732	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 232 STORYFUL AMERICAS LLC 1155 AVENUE OF THE AMERICAS NEW YORK CITY, NY	2/24/2023	\$35,250	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL STORYFUL AMERICAS LLC		\$35,250	
3. 233 STRAY ANGEL FILMS 11318 SANTA MONICA BLVD. LOS ANGELES, CA	3/9/2023	\$44,650	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL STRAY ANGEL FILMS		\$44,650	
3. 234 STREETERS 560 BROADWAY, SUITE 203 NEW YORK, NY	3/2/2023	\$16,346	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL STREETERS		\$16,346	
3. 235 SUDAN ARCHIVES TOURING INC. 235 PARK AVE SO NEW YORK, NY	2/17/2023	\$27,500	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SUDAN ARCHIVES TOURING INC.		\$27,500	
3. 236 SUNISA LEE LLC 1935 EAST VINE STREET SALT LAKE CITY, UT	3/7/2023	\$266,667	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SUNISA LEE LLC		\$266,667	
3. 237 SUTHEP LTD CLOUGH HEAD ROCHDALE, ROSS-SHIRE UNITED KINGDOM	3/7/2023	\$8,250	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL SUTHEP LTD		\$8,250	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 238 SWATHI SUKUMAR CONFIDENTIAL ADDRESS		3/2/2023	\$3,500	<input type="checkbox"/> Secured debt
		3/2/2023	\$3,500	<input type="checkbox"/> Unsecured loan repayment
		3/13/2023	\$3,500	<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Freelancer
TOTAL SWATHI SUKUMAR			\$10,500	
3. 239 SYNCHTANK LTD SUITE G2, THE PRINT ROOMS 164-180 UNION ST LONDON UNITED KINGDOM		3/2/2023	\$25,000	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL SYNCHTANK LTD			\$25,000	
3. 240 T & T CATERING INC 27525 YNEZ ROAD TEMECULA, CA		4/12/2023	\$17,490	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL T & T CATERING INC			\$17,490	
3. 241 TATA COMMUNICATIONS 2355 DULLES CORNER BOULEVARD SUITE 700 HERNDON, VA		2/15/2023	\$858,251	<input type="checkbox"/> Secured debt
		5/1/2023	\$126,562	<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL TATA COMMUNICATIONS			\$984,813	
3. 242 TATA COMMUNICATIONS (UK) LIMITED VINTNERS PLACE 68 UPPER THAMES STREET LONDON UNITED KINGDOM		2/15/2023	\$10,783	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL TATA COMMUNICATIONS (UK) LIMITED			\$10,783	
3. 243 TATA COMMUNICATIONS INTERNATIONAL PTE. LTD. 18 TAI SENG STREET #04-01, 18 TAI SENG SINGAPORE		2/15/2023	\$17,120	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayment
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Trade Payable
TOTAL TATA COMMUNICATIONS INTERNATIONAL PTE. LTD.			\$17,120	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 244 TATA COMMUNICATIONS LIMITED (INDIA) VIDESH SANCHAR BHAVAN MUMBAI INDIA	2/15/2023	\$12,258	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL TATA COMMUNICATIONS LIMITED (INDIA)		\$12,258	
3. 245 TECHNICOLOR POSTWORKS NEW YORK PO BOX 5221 NEW YORK CITY, NY	5/2/2023	\$118,425	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL TECHNICOLOR POSTWORKS NEW YORK		\$118,425	
3. 246 TEHILLAH DE CASTRO CONFIDENTIAL ADDRESS	3/3/2023	\$8,200	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL TEHILLAH DE CASTRO		\$8,200	
3. 247 THE CLIENT RELATIONSHIP CONSULTANCY, INC. 33 BROAD STREET BOSTON, MA	3/21/2023	\$16,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL THE CLIENT RELATIONSHIP CONSULTANCY, INC.		\$16,000	
3. 248 THE CORNER SHOP, INC. 11777 MISSISSIPPI AVENUE LOS ANGELES, CA	3/3/2023	\$925,098	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL THE CORNER SHOP, INC.		\$925,098	
3. 249 THE INFLUENCE ATELIER LLC 444 SULLIVANT AVE COLUMBUS, OH	2/24/2023	\$15,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL THE INFLUENCE ATELIER LLC		\$15,000	
3. 250 THE LIGHTING DESIGN GROUP, INC. 49 W 27TH STREET, STE 920 NYC, NY	3/9/2023	\$26,930	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL THE LIGHTING DESIGN GROUP, INC.		\$26,930	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 251 THE LOFTUS COMPANY 5464 HILLCREST DR LOS ANGELES, CA	4/6/2023	\$15,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL THE LOFTUS COMPANY		<u>\$15,000</u>	
3. 252 THE MAYDA CREATIVE COMPANY, INC. 222 COLUMBIA HEIGHTS BROOKLYN, NY	3/23/2023	\$127,514	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL THE MAYDA CREATIVE COMPANY, INC.		<u>\$127,514</u>	
3. 253 THE SOCITEY MODEL MANAGEMENT, INC. 55 HUDSON YARDS NEW YORK, NY	2/21/2023	\$48,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL THE SOCITEY MODEL MANAGEMENT, INC.		<u>\$48,000</u>	
3. 254 THE SWITCH ENTERPRISES ,LLC 683 MAIN STREET, SUITE A-2 OSTERVILLE, MA	3/2/2023	\$26,219	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL THE SWITCH ENTERPRISES ,LLC		<u>\$26,219</u>	
3. 255 THE VOICE TOURING LLC 3000 MARCUS AVE. LAKE SUCCESS, NY	4/12/2023	\$50,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL THE VOICE TOURING LLC		<u>\$50,000</u>	
3. 256 TIFFANY BATTLE CONFIDENTIAL ADDRESS	3/20/2023	\$10,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Freelancer
TOTAL TIFFANY BATTLE		<u>\$10,000</u>	
3. 257 TIKTOK INC. 5800 BRISTOL PKWY CULVER CITY, CA	2/16/2023	\$126,638	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL TIKTOK INC.		<u>\$126,638</u>	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 258 TOOL OF NORTH AMERICA, LLC 2210 BROADWAY SANTA MONICA, CA	4/3/2023 5/10/2023	\$249,811 \$176,250	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL TOOL OF NORTH AMERICA, LLC		\$426,061	
3. 259 TWITTER, INC FIRST DATA OVERNIGHT 400 WHITE CLAY CENTER DRIVE NEWARK, DE	2/16/2023	\$183,567	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL TWITTER, INC		\$183,567	
3. 260 UNBND OPERATIONS PTY LTD SUITE 121 26-32 PIRRAMA ROAD PYRMONT, NSW AUSTRALIA	3/2/2023	\$84,019	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL UNBND OPERATIONS PTY LTD		\$84,019	
3. 261 UNIT9 FILMS INC. PO BOX 306 LOS ANGELES, CA	4/3/2023	\$304,700	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL UNIT9 FILMS INC.		\$304,700	
3. 262 VERMILION MEDIA LTD. 117 LINDENWOOD RD STATEN ISLAND, NY	3/2/2023	\$15,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL VERMILION MEDIA LTD.		\$15,000	
3. 263 VISION SERVICE PLAN P.O. BOX 45223 SAN FRANCISCO, CA	3/14/2023	\$9,233	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL VISION SERVICE PLAN		\$9,233	

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☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.264	VISUAL LEASE, LLC 100 WOODBRIDGE CENTER DRIVE SUITE 200 WOODBIDGE, NJ	3/9/2023	\$16,603	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services
		TOTAL VISUAL LEASE, LLC		<input checked="" type="checkbox"/> Other Trade Payable
			\$16,603	
3.265	VITAC PO BOX 936518 ATLANTA, GA	3/30/2023	\$3,487	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment
		3/30/2023	\$20,087	<input type="checkbox"/> Suppliers or vendors
		3/30/2023	\$8,970	<input type="checkbox"/> Services
		TOTAL VITAC		<input checked="" type="checkbox"/> Other Trade Payable
			\$32,544	
3.266	VIVREAU USA 14 MADISON ROAD, UNIT D FAIRFIELD, NJ	3/1/2023	\$7,695	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment
		3/9/2023	\$7,695	<input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services
		TOTAL VIVREAU USA		<input checked="" type="checkbox"/> Other Trade Payable
			\$15,390	
3.267	WE ARE SEVENTEEN LIMITED 19-20 GREAT SUTTON STREET LONDON UNITED KINGDOM	3/2/2023	\$150,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services
		TOTAL WE ARE SEVENTEEN LIMITED		<input checked="" type="checkbox"/> Other Trade Payable
			\$150,000	
3.268	WE SPEAK LLC 276 5TH AVE NEW YORK, NY	2/21/2023	\$2,628	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment
		3/2/2023	\$15,000	<input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services
		TOTAL WE SPEAK LLC		<input checked="" type="checkbox"/> Other Trade Payable
			\$17,628	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 269 WEB HOLDINGS LLC 49 SOUTH 2ND STREET BROOKLYN, NY	2/17/2023 3/30/2023 4/6/2023	\$345,217 \$409,457 \$492,846	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL WEB HOLDINGS LLC		<u>\$1,247,520</u>	
3. 270 WEBFLOW, INC. 398 11TH ST SAN FRANCISCO, CA	3/1/2023	\$26,250	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL WEBFLOW, INC.		<u>\$26,250</u>	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.271 WEX HEALTH 1 HANCOCK STREET PORTLAND, ME	2/15/2023	\$894	<input type="checkbox"/> Secured debt
	2/16/2023	\$2,023	<input type="checkbox"/> Unsecured loan repayment
	2/17/2023	\$1,341	<input type="checkbox"/> Suppliers or vendors
	2/17/2023	\$1,108	<input type="checkbox"/> Services
	2/17/2023	\$1,016	<input checked="" type="checkbox"/> Other Benefits
	2/17/2023	\$343	
	2/21/2023	\$2,420	
	2/21/2023	\$403	
	2/22/2023	\$4,087	
	2/22/2023	\$1,063	
	2/22/2023	\$514	
	2/22/2023	\$1,589	
	2/23/2023	\$483	
	2/24/2023	\$749	
	2/24/2023	\$722	
	2/24/2023	\$1,781	
	2/27/2023	\$286	
	2/27/2023	\$623	
	2/28/2023	\$968	
	2/28/2023	\$278	
	2/28/2023	\$712	
	2/28/2023	\$1,400	
	3/1/2023	\$513	
	3/1/2023	\$550	
	3/2/2023	\$1,337	
	3/2/2023	\$552	
	3/3/2023	\$1,590	
	3/3/2023	\$1,490	
	3/6/2023	\$712	
	3/6/2023	\$1,306	
	3/7/2023	\$50	
	3/7/2023	\$2,506	
	3/7/2023	\$309	

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☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
	3/7/2023	\$661	
	3/8/2023	\$886	
	3/8/2023	\$2,499	
	3/9/2023	\$2,736	
	3/9/2023	\$312	
	3/10/2023	\$187	
	3/10/2023	\$564	
	3/10/2023	\$1,439	
	3/13/2023	\$1,077	
	3/13/2023	\$2,044	
	3/14/2023	\$686	
	3/14/2023	\$193	
	3/14/2023	\$3,561	
	3/15/2023	\$743	
	3/15/2023	\$2,356	
	3/16/2023	\$324	
	3/16/2023	\$1,471	
	3/17/2023	\$280	
	3/17/2023	\$1,278	
	3/20/2023	\$2,277	
	3/20/2023	\$325	
	3/21/2023	\$168	
	3/21/2023	\$4,099	
	3/21/2023	\$398	
	3/21/2023	\$1,028	
	3/22/2023	\$391	
	3/22/2023	\$190	
	3/23/2023	\$679	
	3/23/2023	\$1,970	
	3/24/2023	\$59	
	3/24/2023	\$2,430	
	3/24/2023	\$1,783	
	3/27/2023	\$770	

Vice Media LLC

Case Number:

23-10737

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment).

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
	3/28/2023	\$656	
	3/28/2023	\$749	
	3/28/2023	\$462	
	3/28/2023	\$1,500	
	3/29/2023	\$391	
	3/29/2023	\$548	
	3/30/2023	\$799	
	3/30/2023	\$800	
	3/31/2023	\$750	
	3/31/2023	\$1,247	
	4/3/2023	\$984	
	4/3/2023	\$2,844	
	4/4/2023	\$561	
	4/4/2023	\$148	
	4/4/2023	\$1,384	
	4/4/2023	\$1,102	
	4/5/2023	\$2,426	
	4/5/2023	\$276	
	4/6/2023	\$280	
	4/6/2023	\$820	
	4/7/2023	\$1,567	
	4/7/2023	\$1,989	
	4/10/2023	\$865	
	4/10/2023	\$1,351	
	4/11/2023	\$6,172	
	4/11/2023	\$343	
	4/11/2023	\$797	
	4/11/2023	\$606	
	4/12/2023	\$804	
	4/12/2023	\$1,190	
	4/13/2023	\$642	
	4/13/2023	\$225	
	4/14/2023	\$678	

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment).

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
	4/17/2023	\$369	
	4/17/2023	\$1,760	
	4/18/2023	\$510	
	4/18/2023	\$694	
	4/18/2023	\$190	
	4/18/2023	\$853	
	4/19/2023	\$104	
	4/19/2023	\$625	
	4/20/2023	\$3,275	
	4/20/2023	\$957	
	4/21/2023	\$2,933	
	4/21/2023	\$45	
	4/24/2023	\$1,390	
	4/24/2023	\$3,266	
	4/25/2023	\$248	
	4/25/2023	\$342	
	4/25/2023	\$20	
	4/25/2023	\$1,217	
	4/25/2023	\$1,775	
	4/26/2023	\$1,030	
	4/26/2023	\$1,000	
	4/27/2023	\$804	
	4/28/2023	\$1,561	
	4/28/2023	\$535	
	5/1/2023	\$744	
	5/1/2023	\$700	
	5/2/2023	\$1,213	
	5/2/2023	\$1,432	
	5/2/2023	\$802	
	5/2/2023	\$526	
	5/3/2023	\$221	
	5/3/2023	\$300	
	5/4/2023	\$2,228	

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment).

☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
		5/5/2023	\$1,574	
		5/5/2023	\$59	
		5/8/2023	\$2,327	
		5/8/2023	\$2,612	
		5/9/2023	\$1,396	
		5/9/2023	\$1,489	
		5/9/2023	\$745	
		5/10/2023	\$289	
		5/10/2023	\$946	
		5/11/2023	\$250	
		5/11/2023	\$615	
TOTAL WEX HEALTH			\$157,509	
3. 272 WHALAR LTD 33 CHARLOTTE STREET, LONDON UNITED KINGDOM	2/17/2023	\$23,000	<input type="checkbox"/> Secured debt	
	3/2/2023	\$3,092	<input type="checkbox"/> Unsecured loan repayment	
			<input type="checkbox"/> Suppliers or vendors	
			<input type="checkbox"/> Services	
			<input checked="" type="checkbox"/> Other	Trade Payable
TOTAL WHALAR LTD			\$26,092	
3. 273 WME ENTERTAINMENT 9601 WILSHIRE BOULEVARD BEVERLY HILLS, CA	3/23/2023	\$10,000	<input type="checkbox"/> Secured debt	
			<input type="checkbox"/> Unsecured loan repayment	
			<input type="checkbox"/> Suppliers or vendors	
			<input type="checkbox"/> Services	
			<input checked="" type="checkbox"/> Other	Trade Payable
TOTAL WME ENTERTAINMENT			\$10,000	
3. 274 WOOLLY MUSIC INC 6257 PINE CREST DRIVE LOS ANGELES, CA	3/21/2023	\$45,500	<input type="checkbox"/> Secured debt	
			<input type="checkbox"/> Unsecured loan repayment	
			<input type="checkbox"/> Suppliers or vendors	
			<input type="checkbox"/> Services	
			<input checked="" type="checkbox"/> Other	Trade Payable
TOTAL WOOLLY MUSIC INC			\$45,500	

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment).

☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3. 275	WORK EDITORIAL NY LLC 401 BROADWAY, 15TH FLOOR NEW YORK, NY	2/15/2023	\$161,864	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		3/20/2023	\$83,602	
TOTAL WORK EDITORIAL NY LLC			<u>\$245,466</u>	
3. 276	WRIKE, INC. PO BOX 1180 SAN JOSE, CA	3/23/2023	\$39,195	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL WRIKE, INC.			<u>\$39,195</u>	
3. 277	WRITERS GUILD OF AMERICA, EAST, INC 250 HUDSON STREET, SUITE 70 NEW YORK CITY, NY	3/16/2023	\$51,014	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
		4/6/2023	\$16,608	
TOTAL WRITERS GUILD OF AMERICA, EAST, INC			<u>\$67,622</u>	
3. 278	YUOGOV AMERICA INC 999 MAIN STREET REDWOOD CITY, CA	3/21/2023	\$65,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL YUOGOV AMERICA INC			<u>\$65,000</u>	
3. 279	ZOOM VIDEO COMMUNICATIONS, INC. 55 ALMADEN BLVD, SUITE 600 SAN JOSE, CA	3/21/2023	\$174,997	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Payable
TOTAL ZOOM VIDEO COMMUNICATIONS, INC.			<u>\$174,997</u>	
TOTAL			<u>\$72,909,834</u>	

Vice Media LLC

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
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23-10737

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.1 BRUCE DIXON CO-CHIEF EXECUTIVE OFFICER 49 S 2ND STREET BROOKLYN, NY 11249		5/27/2022	\$47,547	Compensation
		5/27/2022	\$546	Insurance
		6/27/2022	\$47,547	Compensation
		6/27/2022	\$546	Insurance
		7/27/2022	\$47,547	Compensation
		7/27/2022	\$60,862	Bonus
		7/27/2022	\$546	Insurance
		8/26/2022	\$47,547	Compensation
		8/26/2022	\$546	Insurance
		9/27/2022	\$47,547	Compensation
		9/27/2022	\$546	Insurance
		10/27/2022	\$546	Insurance
		10/27/2022	\$47,547	Compensation
		10/27/2022	\$3,497	PTO
		11/25/2022	\$47,547	Compensation
		11/25/2022	\$546	Insurance
		12/23/2022	\$47,547	Compensation
		12/23/2022	\$546	Insurance
		1/27/2023	\$47,547	Compensation
		1/27/2023	\$452	Insurance
		2/24/2023	\$546	Insurance
		2/24/2023	\$47,547	Compensation
		3/27/2023	\$47,547	Compensation
		3/27/2023	\$546	Insurance
		4/3/2023	\$15,205	Compensation
		4/27/2023	\$452	Insurance
		4/27/2023	\$112,970	Bonus
		4/27/2023	\$61,467	Compensation

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
TOTAL BRUCE DIXON		\$783,373	

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.2	CHRIS GARBUTT CHIEF CREATIVE OFFICER, VMG AND CO-PRESIDENT, VIRTUE 49 S 2ND STREET BROOKLYN, NY 11249	5/31/2022	\$26,042	Compensation
		6/1/2022	\$169	Expense Reimbursement
		6/15/2022	\$26,042	Compensation
		6/30/2022	\$26,042	Compensation
		7/15/2022	\$26,042	Compensation
		7/15/2022	\$94,063	Bonus
		7/29/2022	\$26,042	Compensation
		8/15/2022	\$26,042	Compensation
		8/26/2022	\$499	Expense Reimbursement
		8/31/2022	\$26,042	Compensation
		9/15/2022	\$26,042	Compensation
		9/29/2022	\$1,021	Expense Reimbursement
		9/30/2022	\$26,042	Compensation
		10/14/2022	\$26,042	Compensation
		10/31/2022	\$26,042	Compensation
		11/15/2022	\$26,042	Compensation
		11/30/2022	\$26,042	Compensation
		12/15/2022	\$26,042	Compensation
		12/15/2022	\$598	Expense Reimbursement
		12/30/2022	\$26,042	Compensation
		1/13/2023	\$26,042	Compensation
		1/31/2023	\$26,042	Compensation
		2/15/2023	\$29,167	Compensation
		2/28/2023	\$29,167	Compensation
		3/15/2023	\$29,167	Compensation
		3/31/2023	\$29,167	Compensation
		4/14/2023	\$29,167	Compensation
		4/28/2023	\$125,000	Retention Bonus
		4/28/2023	\$29,167	Compensation
		5/9/2023	\$8,714	Compensation

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
	5/9/2023	\$6,034	Compensation
	5/9/2023	\$20,453	Compensation
TOTAL CHRIS GARBUTT		<u>\$874,258</u>	

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

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☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.3 COLIN MITCHELL CHIEF INNOVATION OFFICER, VMG AND CO-PRESIDENT, VIRTUE CONFIDENTIAL ADDRESS		5/31/2022	\$26,042	Compensation
		5/31/2022	\$15	Benefits
		6/15/2022	\$15	Benefits
		6/15/2022	\$26,042	Compensation
		6/30/2022	\$15	Benefits
		6/30/2022	\$26,042	Compensation
		7/15/2022	\$94,063	Bonus
		7/15/2022	\$15	Benefits
		7/15/2022	\$26,042	Compensation
		7/29/2022	\$15	Benefits
		7/29/2022	\$26,042	Compensation
		8/15/2022	\$26,042	Compensation
		8/15/2022	\$15	Benefits
		8/31/2022	\$15	Benefits
		8/31/2022	\$26,042	Compensation
		9/15/2022	\$26,042	Compensation
		9/15/2022	\$15	Benefits
		9/30/2022	\$15	Benefits
		9/30/2022	\$26,042	Compensation
		10/14/2022	\$26,042	Compensation
		10/14/2022	\$15	Benefits
		10/31/2022	\$26,042	Compensation
		10/31/2022	\$15	Benefits
		11/15/2022	\$26,042	Compensation
		11/15/2022	\$15	Benefits
		11/18/2022	\$1	Expense Reimbursement
		11/30/2022	\$15	Benefits
		11/30/2022	\$26,042	Compensation
		12/2/2022	\$1,311	Expense Reimbursement
		12/15/2022	\$26,042	Compensation

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
	12/15/2022	\$15	Benefits
	12/30/2022	\$26,042	Compensation
	12/30/2022	\$15	Benefits
	1/13/2023	\$15	Benefits
	1/13/2023	\$26,042	Compensation
	1/20/2023	\$679	Expense Reimbursement
	1/31/2023	\$26,042	Compensation
	1/31/2023	\$15	Benefits
	2/15/2023	\$15	Benefits
	2/15/2023	\$7,102	Compensation
TOTAL COLIN MITCHELL		\$546,135	

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List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.4 CORY HAIK CHIEF OPERATING OFFICER, NEWS & ENTERTAINMENT 49 S 2ND STREET BROOKLYN, NY 11249		5/31/2022	\$24,375	Compensation
		6/1/2022	\$2,222	Expense Reimbursement
		6/15/2022	\$24,375	Compensation
		6/30/2022	\$24,375	Compensation
		7/15/2022	\$24,375	Compensation
		7/15/2022	\$59,450	Bonus
		7/29/2022	\$24,375	Compensation
		8/15/2022	\$24,375	Compensation
		8/31/2022	\$24,375	Compensation
		9/15/2022	\$24,375	Compensation
		9/30/2022	\$24,375	Compensation
		10/14/2022	\$24,375	Compensation
		10/31/2022	\$24,375	Compensation
		11/15/2022	\$24,375	Compensation
		11/30/2022	\$24,375	Compensation
		12/15/2022	\$24,375	Compensation
		12/30/2022	\$24,375	Compensation
		12/30/2022	\$25,000	Bonus
		1/13/2023	\$25,000	Compensation
		1/31/2023	\$25,000	Compensation
		2/15/2023	\$25,000	Compensation
		2/28/2023	\$25,000	Compensation
		3/15/2023	\$25,000	Compensation
		3/31/2023	\$25,000	Compensation
		4/14/2023	\$25,000	Compensation
		4/28/2023	\$45,000	Retention Bonus
		4/28/2023	\$25,000	Compensation
		5/9/2023	\$5,305	Compensation
		5/9/2023	\$19,695	Compensation
		5/9/2023	\$3,771	Compensation

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
TOTAL CORY HAIK		\$726,068	

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.5	DAISY AUGER-DOMINGUEZ CHIEF PEOPLE OFFICER 49 S 2ND STREET BROOKLYN, NY 11249	5/31/2022	\$25,000	Compensation
		6/15/2022	\$25,000	Compensation
		6/30/2022	\$25,000	Compensation
		7/15/2022	\$25,000	Compensation
		7/15/2022	\$45,400	Bonus
		7/29/2022	\$25,000	Compensation
		8/15/2022	\$25,000	Compensation
		8/31/2022	\$25,000	Compensation
		9/15/2022	\$25,000	Compensation
		9/30/2022	\$25,000	Compensation
		10/14/2022	\$25,000	Compensation
		10/31/2022	\$25,000	Compensation
		11/15/2022	\$25,000	Compensation
		11/30/2022	\$25,000	Compensation
		12/15/2022	\$25,000	Compensation
		12/30/2022	\$25,000	Compensation
		1/13/2023	\$25,000	Compensation
		1/31/2023	\$25,000	Compensation
		2/15/2023	\$25,000	Compensation
		2/23/2023	\$833	Expense Reimbursement
		2/28/2023	\$25,000	Compensation
		3/15/2023	\$25,000	Compensation
		3/31/2023	\$25,000	Compensation
		4/14/2023	\$25,000	Compensation
		4/28/2023	\$25,000	Compensation
		4/28/2023	\$99,000	Retention Bonus
		5/9/2023	\$3,350	Compensation
		5/9/2023	\$19,695	Compensation
		5/12/2023	\$5,305	Compensation

Vice Media LLC

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23-10737

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
TOTAL DAISY AUGER-DOMINGUEZ		\$748,583	

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.6 DANNY GABAI CHIEF CONTENT OFFICER CONFIDENTIAL ADDRESS		5/31/2022	\$66,079	Compensation
		5/31/2022	\$40	Benefits
		6/1/2022	\$2,339	Expense Reimbursement
		6/15/2022	\$18,750	Compensation
		6/15/2022	\$40	Benefits
		6/30/2022	\$18,750	Compensation
		6/30/2022	\$40	Benefits
		7/1/2022	\$3,298	Expense Reimbursement
		7/15/2022	\$18,750	Compensation
		7/15/2022	\$40	Benefits
		7/29/2022	\$40	Benefits
		7/29/2022	\$18,750	Compensation
		8/15/2022	\$40	Benefits
		8/15/2022	\$18,750	Compensation
		8/19/2022	\$2,015	Expense Reimbursement
		8/31/2022	\$18,750	Compensation
		8/31/2022	\$40	Benefits
		9/13/2022	\$3,169	Expense Reimbursement
		9/15/2022	\$18,750	Compensation
		9/15/2022	\$40	Benefits
		9/30/2022	\$40	Benefits
		9/30/2022	\$18,750	Compensation
		10/14/2022	\$18,750	Compensation
		10/14/2022	\$40	Benefits
		10/31/2022	\$40	Benefits
		10/31/2022	\$18,750	Compensation
		11/15/2022	\$40	Benefits
		11/15/2022	\$18,750	Compensation
		11/18/2022	\$2,967	Expense Reimbursement
		11/30/2022	\$18,750	Compensation

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
	11/30/2022	\$40	Benefits
	12/15/2022	\$40	Benefits
	12/15/2022	\$18,750	Compensation
	12/30/2022	\$40	Benefits
	12/30/2022	\$18,750	Compensation
	1/13/2023	\$2,213	Expense Reimbursement
	1/13/2023	\$40	Benefits
	1/13/2023	\$18,750	Compensation
	1/31/2023	\$40	Benefits
	1/31/2023	\$18,750	Compensation
	2/13/2023	\$246	Expense Reimbursement
	2/15/2023	\$40	Benefits
	2/15/2023	\$18,750	Compensation
	2/28/2023	\$40	Benefits
	2/28/2023	\$18,750	Compensation
	3/15/2023	\$18,750	Compensation
	3/15/2023	\$40	Benefits
	3/17/2023	\$983	Expense Reimbursement
	3/23/2023	\$2,481	Expense Reimbursement
	3/31/2023	\$18,750	Compensation
	3/31/2023	\$40	Benefits
	4/14/2023	\$18,750	Compensation
	4/14/2023	\$40	Benefits
	4/18/2023	\$159	Expense Reimbursement
	4/28/2023	\$40	Benefits
	4/28/2023	\$33,750	Retention Bonus
	4/28/2023	\$18,750	Compensation
	5/9/2023	\$40	Benefits
	5/9/2023	\$18,750	Compensation

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List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
		TOTAL DANNY GABAI	\$551,909	
4.7	GEOFF SCHILLER EVP, SALES 49 S 2ND STREET BROOKLYN, NY 11249	9/15/2022	\$8,333	Compensation
		9/30/2022	\$22,917	Compensation
		9/30/2022	\$25,000	Bonus
		10/14/2022	\$22,917	Compensation
		10/31/2022	\$22,917	Compensation
		11/15/2022	\$22,917	Compensation
		11/18/2022	\$242	Expense Reimbursement
		11/30/2022	\$22,917	Compensation
		12/15/2022	\$141	Expense Reimbursement
		12/15/2022	\$22,917	Compensation
		12/30/2022	\$22,917	Compensation
		1/13/2023	\$22,917	Compensation
		1/20/2023	\$78	Expense Reimbursement
		1/31/2023	\$22,917	Compensation
		2/15/2023	\$22,917	Compensation
		2/28/2023	\$22,917	Compensation
		3/15/2023	\$22,917	Compensation
		3/31/2023	\$22,917	Compensation
		4/14/2023	\$22,917	Compensation
		4/28/2023	\$27,598	Retention Bonus
		4/28/2023	\$22,917	Compensation
		5/9/2023	\$22,917	Compensation
		TOTAL GEOFF SCHILLER	\$428,059	

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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.8	HOSI SIMON CHIEF OPERATING OFFICER, VICE MEDIA GROUP CONFIDENTIAL ADDRESS	5/31/2022	\$21,875	Severance
		6/15/2022	\$21,875	Severance
		6/30/2022	\$21,875	Severance
		7/15/2022	\$21,875	Severance
		7/29/2022	\$21,875	Severance
		8/15/2022	\$21,875	Severance
		8/31/2022	\$21,875	Severance
		9/15/2022	\$21,875	Severance
		9/30/2022	\$21,875	Severance
		10/14/2022	\$21,875	Severance
		10/31/2022	\$21,875	Severance
		11/15/2022	\$21,875	Severance
		11/30/2022	\$21,875	Severance
		12/15/2022	\$21,875	Severance
		12/30/2022	\$21,875	Severance
TOTAL HOSI SIMON			\$328,125	

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.9 HOZEFA LOKHANDWALA CO-CHIEF EXECUTIVE OFFICER 49 S 2ND STREET BROOKLYN, NY 11249		6/15/2022	\$48,750	Compensation
		6/30/2022	\$24,375	Compensation
		7/15/2022	\$24,375	Compensation
		7/15/2022	\$48,250	Bonus
		7/29/2022	\$24,375	Compensation
		8/15/2022	\$24,375	Compensation
		8/31/2022	\$24,375	Compensation
		9/15/2022	\$24,375	Compensation
		9/30/2022	\$26,042	Compensation
		10/14/2022	\$37,708	Compensation
		10/31/2022	\$26,042	Compensation
		11/15/2022	\$26,042	Compensation
		11/30/2022	\$26,042	Compensation
		12/15/2022	\$26,042	Compensation
		12/30/2022	\$26,042	Compensation
		1/13/2023	\$26,042	Compensation
		1/31/2023	\$28,125	Compensation
		2/15/2023	\$27,083	Compensation
		2/28/2023	\$27,083	Compensation
		3/15/2023	\$27,083	Compensation
		3/31/2023	\$27,083	Compensation
		4/14/2023	\$27,083	Compensation
		4/28/2023	\$133,356	Retention Bonus
		4/28/2023	\$27,083	Compensation
		5/9/2023	\$19,126	Compensation
		5/9/2023	\$11,794	Compensation
		5/9/2023	\$18,837	Compensation
		5/12/2023	\$0	Compensation

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List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
TOTAL HOZEFA LOKHANDWALA		\$836,988	

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4. 10	JESSE ANGELO FORMER PRESIDENT, GLOBAL NEWS & ENTERTAINMENT CONFIDENTIAL ADDRESS	5/31/2022	\$27,083	Compensation
		6/15/2022	\$27,083	Compensation
		6/30/2022	\$27,083	Compensation
		7/15/2022	\$27,083	Compensation
		7/15/2022	\$134,850	Bonus
		7/29/2022	\$27,083	Compensation
		8/15/2022	\$27,083	Compensation
		8/31/2022	\$27,083	Compensation
		9/15/2022	\$27,083	Compensation
		9/23/2022	\$1,610	Expense Reimbursement
		9/30/2022	\$27,083	Compensation
		10/14/2022	\$27,083	Compensation
		10/31/2022	\$36,364	Compensation
		11/15/2022	\$28,125	Compensation
		11/30/2022	\$28,125	Compensation
		12/15/2022	\$28,125	Compensation
		12/30/2022	\$28,125	Compensation
		1/13/2023	\$28,125	Compensation
		1/31/2023	\$5,973	Expense Reimbursement
		1/31/2023	\$28,125	Compensation
		2/15/2023	\$28,125	Compensation
		2/28/2023	\$28,125	Compensation
		3/15/2023	\$28,125	Compensation
		3/31/2023	\$28,125	Compensation
		4/14/2023	\$28,125	Compensation
		4/28/2023	\$28,125	Compensation
		5/9/2023	\$28,125	Compensation
TOTAL JESSE ANGELO			\$815,254	

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4. 11 JONATHAN BING CHIEF COMMUNICATIONS OFFICER 49 S 2ND STREET BROOKLYN, NY 11249		6/15/2022	\$50,000	Bonus
		6/15/2022	\$24,826	Compensation
		6/15/2022	\$80	Benefits
		6/30/2022	\$40	Benefits
		6/30/2022	\$22,917	Compensation
		7/15/2022	\$40	Benefits
		7/15/2022	\$22,917	Compensation
		7/29/2022	\$22,917	Compensation
		7/29/2022	\$40	Benefits
		8/15/2022	\$40	Benefits
		8/15/2022	\$22,917	Compensation
		8/31/2022	\$40	Benefits
		8/31/2022	\$22,917	Compensation
		9/15/2022	\$22,917	Compensation
		9/15/2022	\$40	Benefits
		9/30/2022	\$22,917	Compensation
		9/30/2022	\$40	Benefits
		10/14/2022	\$40	Benefits
		10/14/2022	\$22,917	Compensation
		10/31/2022	\$22,917	Compensation
		10/31/2022	\$40	Benefits
		11/15/2022	\$40	Benefits
		11/15/2022	\$22,917	Compensation
		11/21/2022	\$6,859	Expense Reimbursement
		11/30/2022	\$40	Benefits
		11/30/2022	\$22,917	Compensation
		12/15/2022	\$40	Benefits
		12/15/2022	\$22,917	Compensation
		12/30/2022	\$22,917	Compensation
		12/30/2022	\$40	Benefits

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List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
	1/13/2023	\$40	Benefits
	1/13/2023	\$22,917	Compensation
	1/31/2023	\$22,917	Compensation
	1/31/2023	\$40	Benefits
	2/15/2023	\$22,917	Compensation
	2/15/2023	\$40	Benefits
	2/28/2023	\$40	Benefits
	2/28/2023	\$22,917	Compensation
	3/15/2023	\$40	Benefits
	3/15/2023	\$22,917	Compensation
	3/31/2023	\$40	Benefits
	3/31/2023	\$22,917	Compensation
	4/14/2023	\$40	Benefits
	4/14/2023	\$22,917	Compensation
	4/28/2023	\$22,917	Compensation
	4/28/2023	\$53,455	Retention Bonus
	4/28/2023	\$40	Benefits
	5/9/2023	\$40	Benefits
	5/9/2023	\$22,917	Compensation
TOTAL JONATHAN BING		\$640,267	

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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4. 12	LUCINDA TREAT CHIEF LEGAL OFFICER CONFIDENTIAL ADDRESS	6/15/2022	\$54,167	Compensation
		6/30/2022	\$27,083	Compensation
		7/15/2022	\$57,100	Bonus
		7/15/2022	\$27,083	Compensation
		7/29/2022	\$27,083	Compensation
		7/29/2022	\$125,000	Retention Bonus
		8/15/2022	\$27,083	Compensation
		8/31/2022	\$27,083	Compensation
		9/15/2022	\$27,083	Compensation
		9/30/2022	\$27,083	Compensation
TOTAL LUCINDA TREAT			\$425,850	

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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4. 13 MARIA HARRIS CHIEF LEGAL OFFICER 49 S 2ND STREET BROOKLYN, NY 11249		9/30/2022	\$23,958	Compensation
		10/14/2022	\$32,670	Compensation
		10/31/2022	\$23,958	Compensation
		10/31/2022	\$200,000	Bonus
		11/15/2022	\$23,958	Compensation
		11/30/2022	\$23,958	Compensation
		12/15/2022	\$23,958	Compensation
		12/30/2022	\$23,958	Compensation
		1/13/2023	\$23,958	Compensation
		1/31/2023	\$23,958	Compensation
		2/15/2023	\$23,958	Compensation
		2/28/2023	\$23,958	Compensation
		3/15/2023	\$23,958	Compensation
		3/31/2023	\$23,958	Compensation
		4/14/2023	\$23,958	Compensation
		4/28/2023	\$28,852	Retention Bonus
		4/28/2023	\$23,958	Compensation
		5/9/2023	\$10,000	Benefits
		5/9/2023	\$11,324	Compensation
		5/9/2023	\$7,766	Compensation
		5/9/2023	\$12,634	Compensation
TOTAL MARIA HARRIS			\$638,664	

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Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4. 14 MORGAN HERTZAN PRESIDENT, GLOBAL TV 49 S 2ND STREET BROOKLYN, NY 11249		5/31/2022	\$24,375	Compensation
		6/15/2022	\$24,375	Compensation
		6/30/2022	\$24,375	Compensation
		7/15/2022	\$24,375	Compensation
		7/22/2022	\$406	Expense Reimbursement
		7/29/2022	\$24,375	Compensation
		8/15/2022	\$24,375	Compensation
		8/31/2022	\$24,375	Compensation
		9/15/2022	\$24,375	Compensation
		9/30/2022	\$24,375	Compensation
		10/14/2022	\$24,375	Compensation
		10/31/2022	\$24,375	Compensation
		11/15/2022	\$24,375	Compensation
		11/30/2022	\$26,250	Compensation
		12/15/2022	\$25,000	Compensation
		12/30/2022	\$25,000	Bonus
		12/30/2022	\$25,000	Compensation
		1/13/2023	\$25,000	Compensation
		1/31/2023	\$2,811	Expense Reimbursement
		1/31/2023	\$25,000	Compensation
		2/13/2023	\$3,217	Expense Reimbursement
		2/15/2023	\$25,000	Compensation
		2/28/2023	\$25,000	Compensation
		3/15/2023	\$25,000	Compensation
		3/31/2023	\$25,000	Compensation
		4/14/2023	\$25,000	Compensation
		4/28/2023	\$150,000	Retention Bonus
		4/28/2023	\$25,000	Compensation
		5/9/2023	\$3,956	Compensation
		5/9/2023	\$5,305	Compensation

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
	5/9/2023	\$19,695	Compensation
TOTAL MORGAN HERTZAN		\$779,140	

Vice Media LLC

Case Number:

23-10737

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4. 15 NADJA WHITE CHIEF MARKETING OFFICER 49 S 2ND STREET BROOKLYN, NY 11249		5/31/2022	\$27,083	Compensation
		6/15/2022	\$27,083	Compensation
		6/30/2022	\$27,083	Compensation
		7/15/2022	\$51,550	Bonus
		7/15/2022	\$27,083	Compensation
		7/29/2022	\$27,083	Compensation
		8/15/2022	\$27,083	Compensation
		8/31/2022	\$27,083	Compensation
		9/15/2022	\$27,083	Compensation
		9/30/2022	\$27,083	Compensation
		10/14/2022	\$27,083	Compensation
		10/31/2022	\$27,083	Compensation
		11/15/2022	\$27,083	Compensation
		11/30/2022	\$27,083	Compensation
		12/15/2022	\$27,083	Compensation
		12/30/2022	\$27,083	Compensation
		1/13/2023	\$27,083	Compensation
		1/31/2023	\$27,083	Compensation
		2/15/2023	\$27,083	Compensation
		2/28/2023	\$27,083	Compensation
		3/15/2023	\$27,083	Compensation
		3/31/2023	\$27,083	Compensation
		4/14/2023	\$27,083	Compensation
		4/28/2023	\$128,700	Retention Bonus
		4/28/2023	\$27,083	Compensation
		5/9/2023	\$7,009	Compensation
		5/9/2023	\$20,074	Compensation
		5/9/2023	\$4,681	Compensation

Vice Media LLC

Case Number:

23-10737

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
TOTAL NADJA WHITE		\$834,931	

Vice Media LLC

Case Number:

23-10737

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4. 16 SUBRATA DE EVP, NEWS, & GLOBAL HEAD OF PROGRAMMING AND DOCUMENTARY 49 S 2ND STREET BROOKLYN, NY 11249		5/31/2022	\$22,083	Compensation
		6/15/2022	\$22,083	Compensation
		6/30/2022	\$22,083	Compensation
		7/15/2022	\$22,083	Compensation
		7/29/2022	\$22,083	Compensation
		8/15/2022	\$22,083	Compensation
		8/31/2022	\$22,083	Compensation
		9/15/2022	\$22,083	Compensation
		9/30/2022	\$22,083	Compensation
		10/7/2022	\$3,223	Expense Reimbursement
		10/14/2022	\$35,208	Compensation
		10/31/2022	\$23,958	Compensation
		11/15/2022	\$23,958	Compensation
		11/30/2022	\$23,958	Compensation
		12/15/2022	\$23,958	Compensation
		12/30/2022	\$23,958	Compensation
		1/13/2023	\$23,958	Compensation
		1/31/2023	\$23,958	Compensation
		2/15/2023	\$23,958	Compensation
		2/23/2023	\$1,998	Expense Reimbursement
		2/28/2023	\$23,958	Compensation
		3/9/2023	\$80	Expense Reimbursement
		3/15/2023	\$23,958	Compensation
		3/31/2023	\$23,958	Compensation
		4/14/2023	\$23,958	Compensation
		4/28/2023	\$201,467	Retention Bonus
		4/28/2023	\$23,958	Compensation
		5/9/2023	\$3,221	Compensation
		5/9/2023	\$19,506	Compensation
		5/9/2023	\$4,452	Compensation

Vice Media LLC

Case Number:

23-10737

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
TOTAL SUBRATA DE		\$779,365	

Vice Media LLC

Case Number:

23-10737

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4. 17	SUROOSH ALVI FOUNDER 49 S 2ND STREET BROOKLYN, NY 11249	5/31/2022	\$13,542	Compensation
		6/15/2022	\$13,542	Compensation
		6/30/2022	\$13,542	Compensation
		7/15/2022	\$13,542	Compensation
		7/29/2022	\$13,542	Compensation
		8/15/2022	\$13,542	Compensation
		8/31/2022	\$13,542	Compensation
		9/15/2022	\$13,542	Compensation
		9/30/2022	\$13,542	Compensation
		10/14/2022	\$13,542	Compensation
		10/31/2022	\$13,542	Compensation
		11/15/2022	\$13,542	Compensation
		11/30/2022	\$13,542	Compensation
		12/2/2022	\$4,277	Expense Reimbursement
		12/15/2022	\$13,542	Compensation
		12/30/2022	\$13,542	Compensation
		1/13/2023	\$13,542	Compensation
		1/31/2023	\$13,542	Compensation
		2/15/2023	\$13,542	Compensation
		2/28/2023	\$13,542	Compensation
		3/15/2023	\$13,542	Compensation
		3/31/2023	\$13,542	Compensation
		4/14/2023	\$13,542	Compensation
		4/28/2023	\$34,375	Compensation
		4/28/2023	\$53,600	Bonus
		5/9/2023	\$18,750	Compensation
TOTAL SUROOSH ALVI			\$408,919	

Vice Media LLC

Case Number:

23-10737

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4. 18 VICE EUROPE HOLDING LIMITED INTERCOMPANY 49 S 2ND STREET BROOKLYN, NY 11249		5/19/2022	\$2,000,000	Intercompany
		5/26/2022	\$750,000	Intercompany
		5/27/2022	\$500,000	Intercompany
		6/16/2022	\$750,000	Intercompany
		6/22/2022	\$3,000,000	Intercompany
		6/24/2022	\$500,000	Intercompany
		6/29/2022	\$250,000	Intercompany
		6/29/2022	\$236,763	Intercompany
		7/1/2022	\$500,000	Intercompany
		7/7/2022	\$7,000,000	Intercompany
		7/21/2022	\$1,700,000	Intercompany
		7/27/2022	\$1,500,000	Intercompany
		7/28/2022	\$1,500,000	Intercompany
		8/10/2022	\$500,000	Intercompany
		8/16/2022	\$1,000,000	Intercompany
		8/19/2022	\$1,500,000	Intercompany
		8/22/2022	\$1,500,000	Intercompany
		8/25/2022	\$900,000	Intercompany
		8/26/2022	\$500,000	Intercompany
		8/29/2022	\$1,500,000	Intercompany
		9/6/2022	\$500,000	Intercompany
		9/9/2022	\$200,000	Intercompany
		9/15/2022	\$1,500,000	Intercompany
		9/26/2022	\$1,000,000	Intercompany
		9/28/2022	\$3,000,000	Intercompany
		11/22/2022	\$1,500,000	Intercompany
		12/22/2022	\$500,000	Intercompany
		12/23/2022	\$2,000,000	Intercompany
		1/19/2023	\$1,000,000	Intercompany
		4/26/2023	\$4,000,000	Intercompany

Vice Media LLC

Case Number:

23-10737

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
TOTAL VICE EUROPE HOLDING LIMITED		\$42,786,763	

Vice Media LLC

Case Number:

23-10737

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4. 19 VICE GROUP HOLDING INC. INTERCOMPANY 49 S 2ND STREET BROOKLYN, NY 11249		5/27/2022	\$600,000	Intercompany
		5/31/2022	\$450,000	Intercompany
		7/15/2022	\$2,127,000	Intercompany
		7/20/2022	\$500,000	Intercompany
		7/29/2022	\$100,000	Intercompany
		7/29/2022	\$1,000,000	Intercompany
		8/4/2022	\$3,400,000	Intercompany
		8/19/2022	\$1,440,876	Intercompany
		8/24/2022	\$98,150	Intercompany
		8/30/2022	\$500,000	Intercompany
		8/30/2022	\$30,000	Intercompany
		9/2/2022	\$1,439,804	Intercompany
		9/2/2022	\$170,000	Intercompany
		9/9/2022	\$100,000	Intercompany
		9/15/2022	\$40,000	Intercompany
		9/16/2022	\$2,929,957	Intercompany
		9/26/2022	\$40,000	Intercompany
		9/29/2022	\$275,000	Intercompany
		9/30/2022	\$150,000	Intercompany
		10/14/2022	\$100,000	Intercompany
		10/20/2022	\$500,000	Intercompany
		10/26/2022	\$1,710,000	Intercompany
		11/2/2022	\$50,000	Intercompany
		11/4/2022	\$4,500,000	Intercompany
		11/21/2022	\$1,864,074	Intercompany
		12/5/2022	\$1,408,199	Intercompany
		12/13/2022	\$750,000	Intercompany
		12/15/2022	\$2,557,129	Intercompany
		12/30/2022	\$3,700,000	Intercompany
		1/5/2023	\$200,000	Intercompany

Vice Media LLC

Case Number:

23-10737

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
	1/12/2023	\$250,000	Intercompany
	1/20/2023	\$100,000	Intercompany
	1/23/2023	\$275,000	Intercompany
	1/24/2023	\$375,000	Intercompany
	1/31/2023	\$175,000	Intercompany
	1/31/2023	\$750,000	Intercompany
	2/7/2023	\$350,000	Intercompany
	2/9/2023	\$375,000	Intercompany
	2/10/2023	\$3,000,000	Intercompany
	2/10/2023	\$500,000	Intercompany
	2/14/2023	\$3,000,000	Intercompany
	2/17/2023	\$200,000	Intercompany
	2/24/2023	\$300,000	Intercompany
	2/24/2023	\$100,000	Intercompany
	3/1/2023	\$100,000	Intercompany
	3/2/2023	\$500,000	Intercompany
	3/2/2023	\$1,000,000	Intercompany
	3/9/2023	\$1,200,000	Intercompany
	3/16/2023	\$1,100,000	Intercompany
	3/24/2023	\$1,000,000	Intercompany
	5/9/2023	\$6,000,000	Intercompany
	5/9/2023	\$100,000	Intercompany
	5/9/2023	\$2,100,000	Intercompany
TOTAL VICE GROUP HOLDING INC.		\$55,580,189	

Vice Media LLC

Case Number:

23-10737

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.20 VICE HOLDING INC. INTERCOMPANY 49 S 2ND STREET BROOKLYN, NY 11249		5/27/2022	\$10,000	Intercompany
		5/31/2022	\$15,000	Intercompany
		5/31/2022	\$915,000	Intercompany
		6/13/2022	\$221,000	Intercompany
		6/22/2022	\$400,000	Intercompany
		6/30/2022	\$100,000	Intercompany
		7/19/2022	\$50,000	Intercompany
		7/20/2022	\$200,000	Intercompany
		7/29/2022	\$150,000	Intercompany
		8/11/2022	\$155,000	Intercompany
		8/17/2022	\$50,000	Intercompany
		8/19/2022	\$100,000	Intercompany
		8/30/2022	\$100,000	Intercompany
		9/13/2022	\$30,000	Intercompany
		9/29/2022	\$750,000	Intercompany
		10/13/2022	\$50,000	Intercompany
		10/24/2022	\$100,000	Intercompany
		10/27/2022	\$750,000	Intercompany
		10/31/2022	\$600,000	Intercompany
		11/4/2022	\$100,000	Intercompany
		11/29/2022	\$100,000	Intercompany
		12/20/2022	\$50,000	Intercompany
		12/27/2022	\$615,000	Intercompany
		1/12/2023	\$1,200,000	Intercompany
		1/27/2023	\$175,000	Intercompany
		1/30/2023	\$250,000	Intercompany
		1/31/2023	\$250,000	Intercompany
		2/9/2023	\$35,000	Intercompany
		3/10/2023	\$250,000	Intercompany
		3/13/2023	\$50,000	Intercompany

Vice Media LLC

Case Number:

23-10737

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575 (this amount may be adjusted on 04/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment). Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
	3/15/2023	\$200,000	Intercompany
	3/29/2023	\$500,000	Intercompany
	4/21/2023	\$700,000	Intercompany
	4/26/2023	\$55,000	Intercompany
	4/28/2023	\$150,000	Intercompany
TOTAL VICE HOLDING INC.		\$9,426,000	
TOTAL		\$118,938,839	

Specific Notes

The payments to Bruce Dixon were made by non-debtor affiliate Vice UK Ltd.

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's Name and Address	Description of the Property	Date Action was Taken	Value of Property
5.1 NONE			\$0
TOTAL			\$0

Vice Media LLC

Case Number: 23-10737

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's Name and Address	Description of Action Creditor Took	Date Action Taken	Account Number	Amount
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6.1 NONE

\$0

TOTAL

\$0

Vice Media LLC

Case Number:

23-10737

Part 3:**Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within 1 year before filing this case.

☐ None

Caption of Suit and Case Number		Nature of Proceeding	Court or Agency and Address	Status of Case
7.1	DENISE KRAMER AND JENNIFER GALES, INDIVIDUALLY AND ON BEHALF OF ALL OTHERS SIMILARLY SITUATED V. VICE MEDIA LLC 1:22-CV-04915-ENV-RML	CIVIL LITIGATION	UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF NEW YORK 225 CADMAN PLAZA EAST, BROOKLYN, NY 11201	OPEN
7.2	MICAELY DOS SANTOS QUEIROZ V. VICE HOLDING DO BRASIL LTDA 0004401-96.2021.8.19.0003	CIVIL LITIGATION	RIO DE JANEIRO STATE JUDICIARY COURIO DE JANEIRO STATE JUDICIARY COURT OF JUSTICE DISTRICT OF ANGRA DOS REIS REGISTRY OF THE 2ND CIVIL COURT NOT AVAILABLE	CONCLUDED
7.3	CATHERINE GIOINO V. VICE MEDIA LLC 1:22-CV-00194	CIVIL LITIGATION	UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF NEW YORK 225 CADMAN PLAZA EAST, BROOKLYN, NY 11201	CONCLUDED
7.4	MAZZANTI, INC D/B/A EMAZZANTI TECHNOLOGIES, PLAINTIFF, V. VICE MEDIA GROUP; JOHN DOE CORPORATIONS 1-10 01-22-0005-1072	CIVIL LITIGATION	SUPERIOR COURT OF NEW JERSEY HUDSON VICINAGE LAW DIVISION 595 NEWARK AVENUE, JERSEY CITY, NJ 7306	CONCLUDED
7.5	PECKING HOUSE CC-060277-22KI	COMMERCIAL CLAIM	CIVIL COURT OF THE CITY OF NEW YORK COMMERCIAL CLAIMS PART 141 LIVINGSTON STREET, BROOKLYN, NY 11201	CONCLUDED
7.6	BERNHARD KÜHMSTEDT V. REFINERY 29 INC. AND VICE MEDIA LLC 1:22-CV-01996-VSB	CIVIL LITIGATION	SOUTHERN DISTRICT OF NEW YORK DANIEL PATRICK MOYNIHAN US COURTHOUSE, 464 PEARL STREET, NEW YORK, NY 10007	CONCLUDED
7.7	AMICO'S PIZZA RESTAURANT AND FRANK HORGAN v ANYA ZOLEDZIEWSKI AND VICE MEDIA GROUP (CANADA), TINA YAZDANI AND CITY NEWS, DAVID SHILLER AND THE DAISY CONSULTING GROUP, NISEAN LORDE AND POST CITY MAGAZINES, ALSO KNOWN AS TRNTO.COM, AND YELP.CA CV-20-00646006-0000	CIVIL LITIGATION	ONTARIO SUPERIOR COURT OF JUSTICE 393 UNIVERSITY AVE. 10TH FLOOR , TORONTO, ON M5G 1E6 , CA	OPEN

Vice Media LLC

Case Number:

23-10737

Part 3:**Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within 1 year before filing this case.

☐ None

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.8 AMIN MASSOUDI V. VICE MEDIA INC. AND PATRICK MCGUIRE	CIVIL LITIGATION	ONTARIO SUPERIOR COURT OF JUSTICE 393 UNIVERSITY AVE. 10TH FLOOR , TORONTO, ON M5G 1E6 , CA	OPEN
7.9 XWP.CO, PTY. LTD., V. VICE MEDIA LLC, DOING BUSINESS AS VICE MEDIA GROUP 509839/2023	CIVIL LITIGATION	SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF KINGS 360 ADAMS STREET, BROOKLYN, NY 11201	OPEN
7.10 AUGUST IMAGE, LLC, A NEW YORK LIMITED LIABILITY COMPANY V. VICE MEDIA LLC, A DELAWARE LIMITED LIABILITY COMPANY; REFINERY 29, INC., A DELAWARE CORPORATION AND DOES 1-10 1:22-CV-07327-PAE	CIVIL LITIGATION	UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK 40 FOLEY SQUARE, NEW YORK, NY 10007	OPEN
7.11 LAMAR BROWN V. REFINERY 29 AND VICE MEDIA LLC 1:22-CV-6378	CIVIL - CLASS ACTION - ADA	USDC - SOUTHERN DISTRICT OF NEW YORK DANIEL PATRICK MOYNIHAN US COURTHOUSE, 464 PEARL STREET, NEW YORK, NY 10007	CONCLUDED
7.12 TIMOTHY O'CAIN V. PULSE COMMERCIALS, LLC 22STCV03493	CIVIL - CALIFORNIA LABOR CODE	SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF LOS ANGELES STANLEY MOSK COURTHOUSE, 111 N. HILL STREET, LOS ANGELES, CALIFORNIA 90012	CONCLUDED
7.13 IN RE: : CHAPTER 7 STARWORKS, LLC, ALBERT TOGUT, NOT INDIVIDUALLY BUT SOLELY AS CHAPTER 7 TRUSTEE OF STARWORKS, LLC, v VICE HOLDING INC., VICE MEDIA LLC, ANDREW CREIGHTON, RICK WATERLOW, HOSI SIMON, JAMES GRANT, SVETLANA VARELJAN, STEPHANIE CHOUDRI, et al 19-13106 [JLG]/Adv. Pro. No. 21-01189 [JLG], Settled by Order, dated 1/25/2023	CHAPTER 7 CASE	UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK ONE BOWLING GREEN, NEW YORK, NY 10004-1408	CONCLUDED
7.14 WIPRO LLC V. VICE MEDIA LLC 01-20-0005-3686	ARBITRATION	AMERICAN ARBITRATION ASSOCIATION/ SUPREME COURT OF THE STATE OF NEW YORK, COUNTY OF NEW YORK 60 CENTRE STREET, NEW YORK, NY 10007	OPEN

Vice Media LLC

Case Number:

23-10737

Part 3:

Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within 1 year before filing this case.

☐ None

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.15 BIRD V. VICE MEDIA CANADA INC ET AL CV-20-00001223-0000	CIVIL LITIGATION	ONTARIO COURT OF JUSTICE NOT AVAILABLE	CONCLUDED

Vice Media LLC

Case Number:

23-10737

Part 3:

Legal Actions or Assignments

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of Property	Value
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8.1 NONE

Vice Media LLC

Case Number: 23-10737

Part 4:

Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's Name and Address	Recipient's Relationship to Debtor	Description of the Gifts or Contributions	Dates Given	Value
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9.1 NONE

Vice Media LLC

Case Number: 23-10737

Part 5:

Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of Property	How Loss Occurred	Amount of Payments Received	Date of Loss	Property Value
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).				

10.1 NONE

TOTAL

Vice Media LLC

Case Number: 23-10737

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.1 NONE					\$0

Vice Media LLC

Case Number: 23-10737

Part 6:

Certain Payments or Transfers

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of Trust or Device	Trustee	Describe any Property Transferred	Dates Transfers were Made	Total Amount / Value
12.1 NONE				\$0

Vice Media LLC

Case Number:

23-10737

Part 6:

Certain Payments or Transfers

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Name and Address of Transferee, Relationship to Debtor	Description of Property	Date Transfer was Made	Total Amount or Value
13.1 NONE			\$0

TOTAL

\$0

Vice Media LLC

Case Number:

23-10737

Part 7:

Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of Occupancy
14.1 15-19 WYTHE AVENUE, BROOKLYN, NY 11249	From: <u>5/23/2013</u> To: <u>6/30/2020</u>
14.2 1629B ELECTRIC AVENUE, VENICE, CA 90291	From: <u>1/1/2018</u> To: <u>12/31/2021</u>
14.3 1639A ELECTRIC AVENUE, VENICE, CA 90291	From: <u>11/15/2018</u> To: <u>12/31/2021</u>
14.4 3 TIMES SQUARE (THOMSON REUTERS), NEW YORK, NY 10036	From: <u></u> To: <u>6/30/2020</u>
14.5 32 GRAND AVENUE (STORAGE POST), BROOKLYN, NY 11205	From: <u></u> To: <u>5/4/2021</u>
14.6 55 WASHINGTON STREET, FLOOR 4, BROOKLYN, NY 11201	From: <u>6/17/2016</u> To: <u>6/30/2021</u>
14.7 55 WASHINGTON STREET, SUITE 562, BROOKLYN, NY 11201	From: <u>2/1/2019</u> To: <u>6/16/2021</u>
14.8 658 VENICE BLVD (EXTRA SPACE STORAGE), VENICE, CA 90291	From: <u></u> To: <u>11/30/2021</u>

Vice Media LLC

Case Number:

23-10737

Part 8:

Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider.	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?
15.1 NONE				<input type="checkbox"/> Electronic <input type="checkbox"/> Paper

Vice Media LLC

Case Number:

23-10737

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained. Personal identifiers, demographic information, commercial information, internet or similar network activity

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

Vice Media LLC

Case Number:

23-10737

Part 9: Personally Identifiable Information

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Describe: Vice Media Inc. Cafeteria Plan

EIN: 06-1555144

Has the plan been terminated?

☒ No

☐ Yes

☐ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Describe: Defined Contribution Volume Submitter Plan and Trust with Sentinel Be

EIN: 06-1555144

Has the plan been terminated?

☒ No

☐ Yes

☐ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Describe: Vice Media LLC Union 401(K) Plan

EIN: 06-1555144

Has the plan been terminated?

☐ No

☒ Yes

Vice Media LLC

Case Number:

23-10737

Part 9: Personally Identifiable Information

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Describe: Vice Media LLC 401(k) Plan

EIN: 06-1555144

Has the plan been terminated?

☒ No

☐ Yes

Vice Media LLC

Case Number:

23-10737

Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution Name and Address	Last 4 Digits of Acct Number	Type of Account	Date of Closing	Last Balance
18.1	NONE			

Vice Media LLC

Case Number:

23-10737

Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?
19.1 NONE			<input type="checkbox"/> No <input type="checkbox"/> Yes

Vice Media LLC

Case Number:

23-10737

Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility Name and Address		Names of Anyone with Access to it	Address	Description of the Contents	Does Debtor still have it?
20.1	FILEBANK 23 THORNTON ROAD OAKLAND, NJ 7436	NY FACILITIES TEAM (JEREMIAH FURR, ANNALY LOPEZ, FELICIA BODLEY, MICHAEL VALCOURT), ROSIE MCNEEL	NOT AVAILABLE	OLD PAPERWORK, VICE MAGAZINE EXCESS COPIES. NOTE THEY STORE OUR FILES BY THE BOX, AND IF WE NEED ACCESS THEY SHIP THE ITEMS BACK TO US, IT IS NOT A UNIT WE CAN GO ONSITE TO ACCESS.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
20.2	STORAGE POST 32 GRAND AVENUE BROOKLYN, NY 11205	NY FACILITIES TEAM (JEREMIAH FURR, ANNALY LOPEZ, FELICIA BODLEY, MICHAEL VALCOURT), ROSIE MCNEEL	NOT AVAILABLE	EXCESS PRODUCTION FURNITURE / SET FLATS FROM S2 (MOVED OFFSITE TO MAKE ROOM FOR 3RD FL CONVERSION TO SEATING IN NOVEMBER 2022). NOTE CLOSING THIS	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Vice Media LLC

Case Number:

23-10737

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's Name and Address		Location of the Property	Description of the Property	Value
21.1	GIBSON BRANDS, INC. 421 WEST 54TH STREET NEW YORK, NY 10019	S2 OFFICE	BABY GRAND PIANO (ON PERMANENT LOAN FROM GIBSON AND USED IN S2 OFFICE LOBBY). MARKETING TEAM HANDLED LOAN AGREEMENT IN 2015.	\$0.00
21.2	KELSEY BROOKS ART (LOANED VIA BSM PROJECTS) 10 LUPIN AVENUE UNIT 11 SAN FRANCISCO, CA 94118	S2 OFFICE	4 FRAMED PRINTS AND 1 ORIGINAL CANVAS PAINTING ON DISPLAY ON 2ND FLOOR IN/BY BOARD ROOM. LOAN AGREEMENT AVAILABLE IF NEEDED	\$50,000.00
21.3	VMG EXECUTIVES NOT AVAILABLE	S2 OFFICE	2 CANVAS PAINTINGS PURCHASED PERSONALLY BY EXECUTIVES IN 2015/2016 AND ON DISPLAY AT S2.	\$0.00

Vice Media LLC

Case Number:

23-10737

Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status
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22.1 NONE

Vice Media LLC

Case Number:

23-10737

Part 12: Details About Environmental Information

For the purpose of Part 12, the followig definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything than an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similary harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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23.1 NONE

Vice Media LLC

Case Number:

23-10737

Part 12:

Details About Environmental Information

For the purpose of Part 12, the followig definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything than an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similiary harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
24.1 NONE			

Vice Media LLC

Case Number:

23-10737

Part 13:

Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

☐ None

Business Name and Address		Describe the Nature of the Business	Employer Identification Number	Dates Business Existed
			Do not include SSN or ITIN	
25.1	PIRATE FILMS LLC NOT AVAILABLE			8/6/2012 - 10/31/2018
25.2	VICE NATION LLC NOT AVAILABLE			11/3/2014 - 7/2/2017

Vice Media LLC

Case Number:

23-10737

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address		Dates of Service	
26a. 1	BRUCE DIXON - CHIEF FINANCIAL OFFICER 110-122 NEW NORTH PLACE LONDON EC2A 4JA GB	From: 1/1/2022	To: 3/2/2023
26a. 2	MARK DEL PRIORE - INTERIM CHIEF FINANCIAL OFFICER ALIXPARTNERS 909 3RD AVENUE NEW YORK, NY 10022	From: 4/10/2023	To: Ongoing
26a. 3	PAUL BRENO - GLOBAL CONTROLLER CONFIDENTIAL ADDRESS	From: 5/2/2022	To: 3/24/2023
26a. 4	RAMIN ARANI - CHIEF FINANCIAL OFFICER CONFIDENTIAL ADDRESS	From: 11/18/2019	To: 12/31/2021
26a. 5	SAMUEL ORDONEZ - GLOBAL CONTROLLER CONFIDENTIAL ADDRESS	From: 5/7/2018	To: 3/11/2022

Vice Media LLC

Case Number:

23-10737

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and Address		Dates of Service	
26b.1	DELOITTE & TOUCHE LLP 30 ROCKEFELLER PLAZA NEW YORK, NY 10112	From: 1/1/2021	To: Ongoing

Vice Media LLC

Case Number:

23-10737

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and Address

**If any Books of Account and Records are
Unavailable, Explain Why**

26c. 1 BRUCE DIXON - CHIEF FINANCIAL OFFICER
110-122 NEW NORTH PLACE
KENT
EC2A 4JA
GB

26c. 2 MARK DEL PRIORE - INTERIM CHIEF FINANCIAL OFFICER
ALIXPARTNERS
909 3RD AVENUE
NEW YORK, NY 10022

Vice Media LLC

Case Number: 23-10737

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and Address

26d.1 FORTRESS CREDIT CORPORATION, ADMIN AGENT
1345 AVENUE OF THE AMERICAS
46TH FLOOR
NEW YORK, NY 10105

Vice Media LLC

Case Number: 23-10737

Part 13: Details About the Debtor's Business or Connections to Any Business

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis
27.1 Rosie McNeel	BENJAMIN NOTTINGHAM, OFFICE RESOURCES 1501 BROADWAY, SUITE 802 NEW YORK, NY 10036	9/30/2021		

Specific Note

Inventory was taken for re-use purposes; items were not appraised for value.

Vice Media LLC

Case Number:

23-10737

Part 13:

Details About the Debtor's Business or Connections to Any Business

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name and Address	Position and Nature of any Interest	Percent of Interest, if any
28.1	BRUCE DIXON 49 SOUTH 2ND STREET BROOKLYN, NY 11249	CHIEF FINANCIAL OFFICER	
28.2	DAISY AUGER-DOMINGUEZ 49 SOUTH 2ND STREET BROOKLYN, NY 11249	CHIEF PEOPLE OFFICER	
28.3	HOZEFA LOKHANDWALA 49 SOUTH 2ND STREET BROOKLYN, NY 11249	CHIEF STRATEGY OFFICER	
28.4	MARIA HARRIS 49 SOUTH 2ND STREET BROOKLYN, NY 11249	CHIEF LEGAL OFFICER AND SECRETARY	

Vice Media LLC

Case Number:

23-10737

Part 13:

Details About the Debtor's Business or Connections to Any Business

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name and Address		Position and Nature of Interest	Period During Which Position Was Held	
29.1	LUCINDA TREAT CONFIDENTIAL ADDRESS	CHIEF LEGAL OFFICER, SECRETARY	From: _____	To: <u>9/30/2022</u>
29.2	NANCY DUBUC CONFIDENTIAL ADDRESS	CHIEF EXECUTIVE OFFICER	From: _____	To: <u>2/24/2023</u>

Part 13:

Details About the Debtor's Business or Connections to Any Business

30. Payments, Distributions, or Withdrawals Credited or Given to Insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and Address of Recipient and Relationship to Debtor	Amount	Dates	Reason for Providing the Value
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30.1 ALL INSIDER PAYMENTS ARE INCLUDED IN SOFA 4.

TOTAL ALL INSIDER PAYMENTS ARE INCLUDED IN SOFA 4.	\$0
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TOTAL	\$0
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Vice Media LLC

Case Number:

23-10737

Part 13:

Details About the Debtor's Business or Connections to Any Business

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☒ Yes. Identify below.

Name of Parent Corporation

Employer Identification Number of the Parent Corporation

31. 1 VICE GROUP HOLDING INC.

EIN: 47-3734250

Vice Media LLC

Case Number:

23-10737

Part 13:

Details About the Debtor's Business or Connections to Any Business

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ No

☒ Yes. Identify below.

Name of Pension Fund		Employer Identification Number of the Pension Fund
32. 1	VICE MEDIA LLC 401(K) PLAN	EIN: 06-1555144
32. 2	VICE MEDIA LLC UNION 401(K) PLAN	EIN: 06-1555144

Vice Media LLC

Case Number: 23-10737

Part 14:

Signature and Declaration

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: July 10, 2023

Signature: /s/ MARK DEL PRIORE

MARK DEL PRIORE, INTERIM CHIEF FINANCIAL OFFICER

Name and Title

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

☒ No

☐ Yes